

# Principles & Practice of Light Microscopy 3

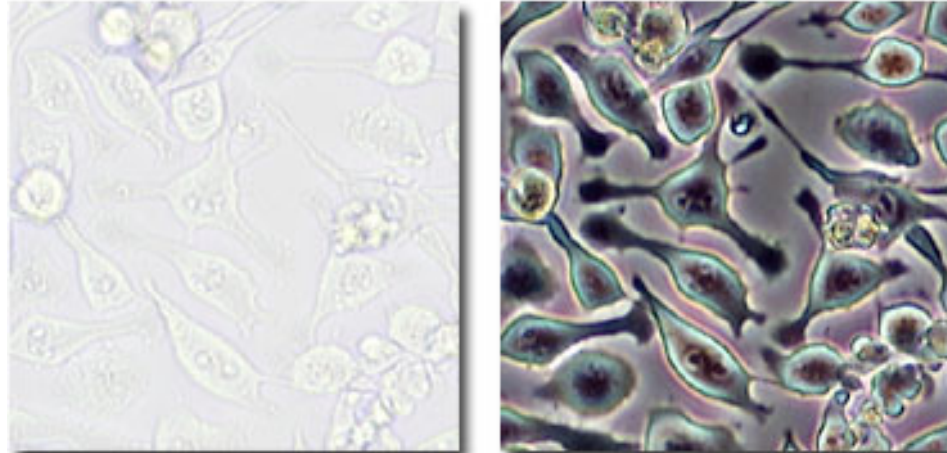
- CONTRAST

Edited by: Zvi Kam, Weizmann  
For Advance Light Microscopy course

Enhancing contrast  
In  
Transmitted light microscopy

# Generating contrast in light microscopy

Living Cells in Brightfield and Phase Contrast



Brightfield

Phase contrast

**Problem**-- many living unstained samples are thin and optically transparent

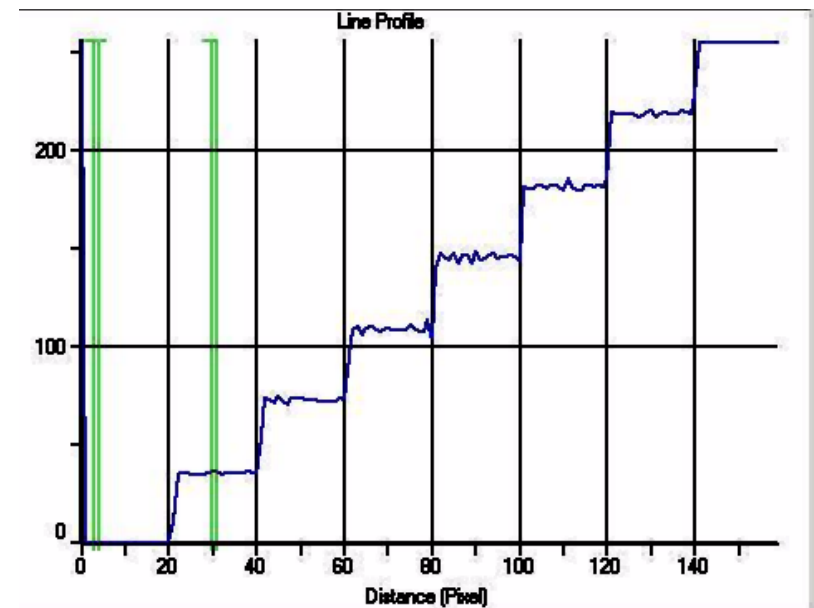
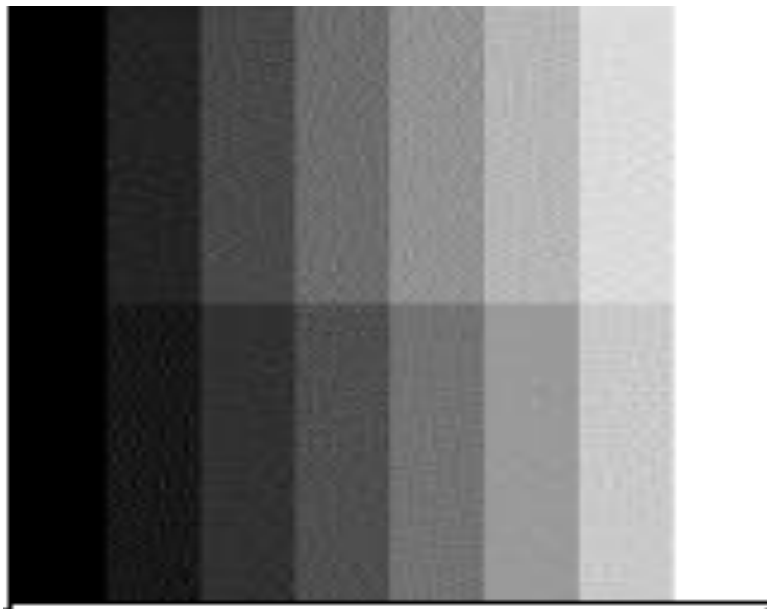
Hard to see by brightfield.

**Solution**-- transmitted light-based techniques for improving contrast (Phase, Darkfield, Polarization, DIC)

# CONTRAST

Contrast describes our ability to distinguish two objects (or an object and its background) based on their relative intensities.

$$(I_1 - I_2)/(I_1 + I_2)$$





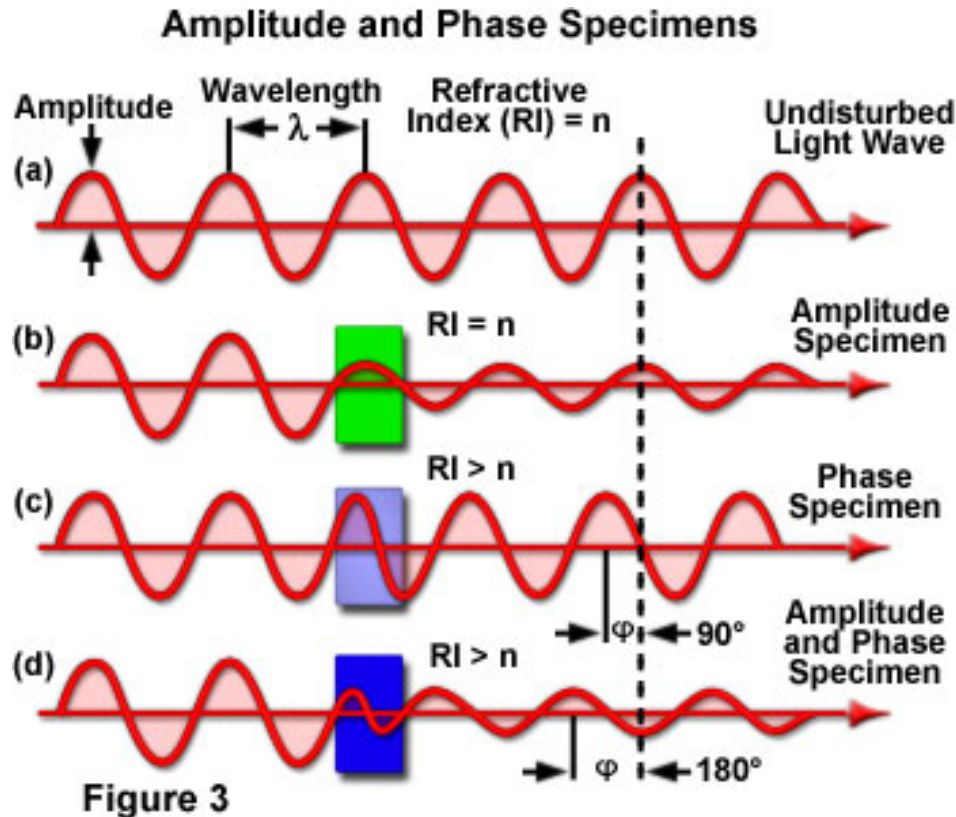
# GENERATION OF CONTRAST

## IMPORTANT CONCEPT

Microscopists look at thin objects which do not absorb much light.  
Therefore, they must find ways to increase contrast.

- Stains
- Darkfield
- Rheinberg illumination
- Phase contrast microscopy
- DIC (Nomarski)

**Absorption is not the only way samples interact with light.**  
**(polarization, phase shift)**

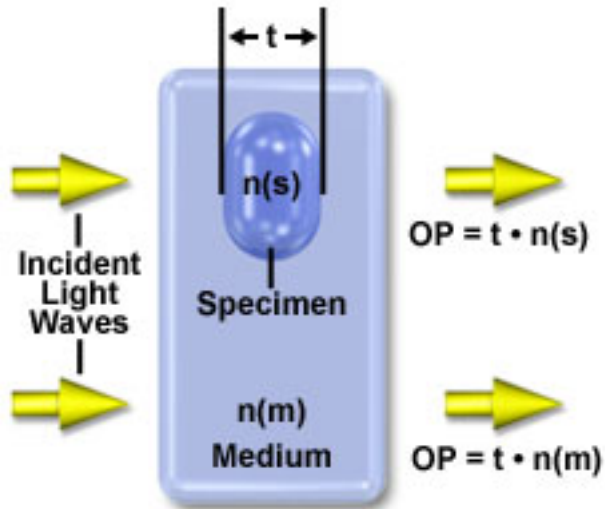


Your eyes are good at seeing differences in amplitude (intensity) and wavelength (color), but not phase or polarization

**Phase and DIC microscopy convert differences in phase to differences in amplitude**

## Samples of different refractive index change optical path length

Optical Path Difference in Phase Objects



$t$  = sample thickness. Typical cell in monolayer = 5 microns

$n(s)$  = refractive index of sample. Most cells 1.36

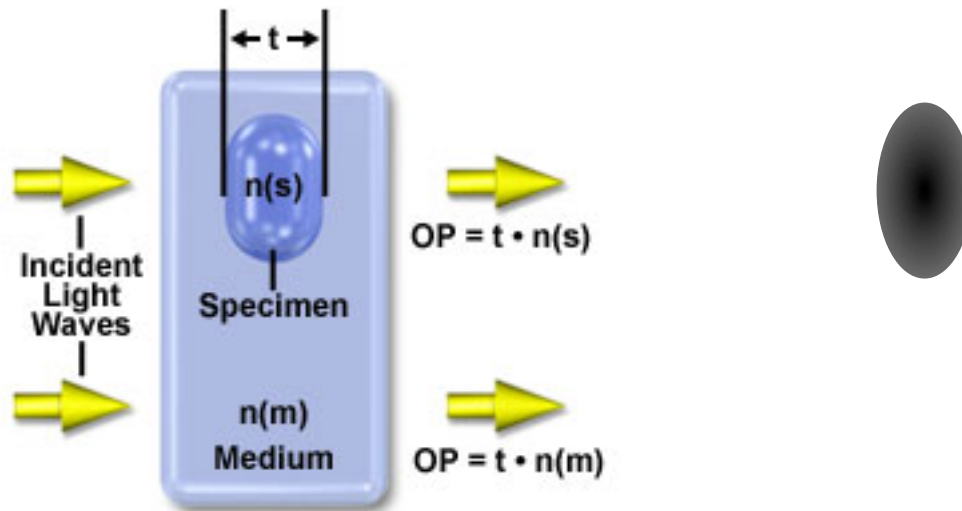
$n(m)$  = refractive index of medium. Cell medium 1.335

Optical path difference =  $D = t (n_s - n_m)$

= 5 microns (1.36 - 1.335) = .125 microns = 125 nm,

which is about **1/4 the wavelength of green light** (488 nm)

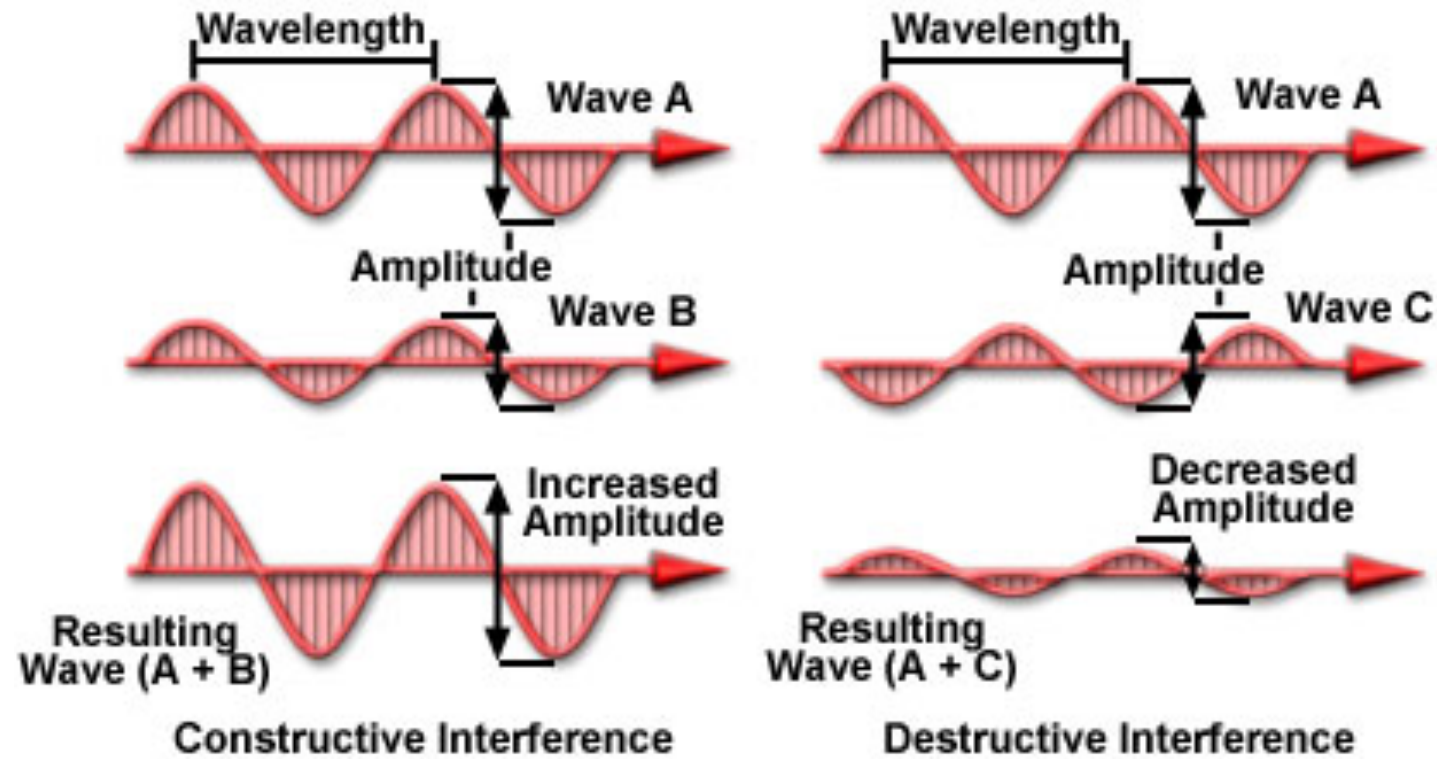
## What Phase Microscopy accomplishes



**Converts differences in optical path length to differences in amplitude**

# Review-- interference of light waves with same wavelength

## Interference Between Coincident Light Waves



# Forming an image-- role of diffracted light

Partially Coherent Waves in the Microscope

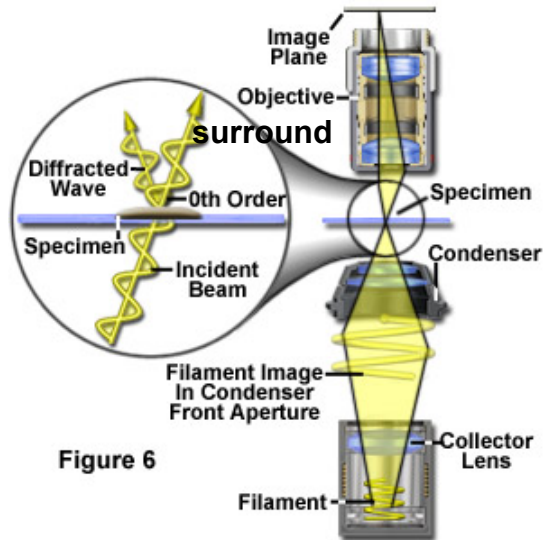
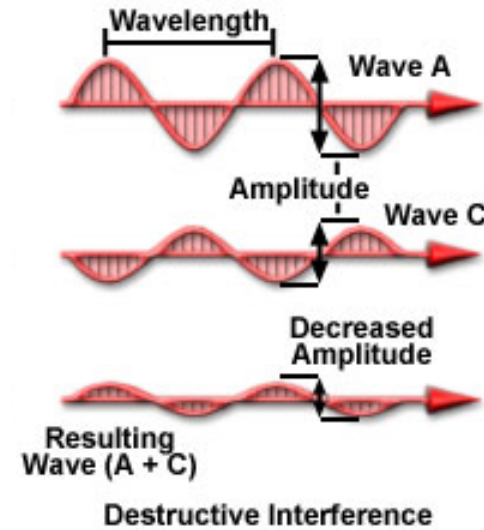
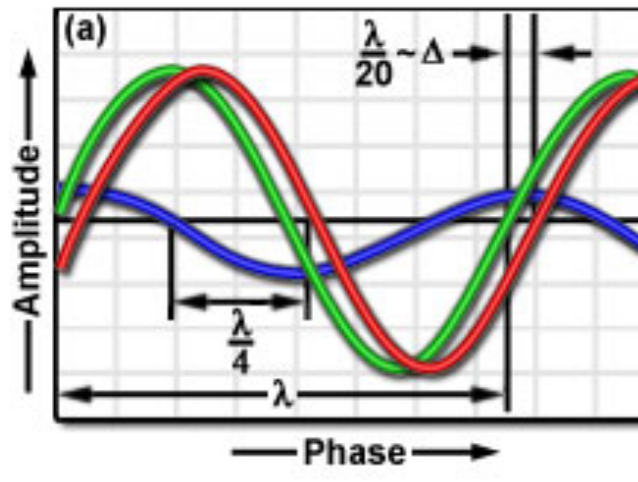


Figure 6

Interference Between Coincident Light Waves



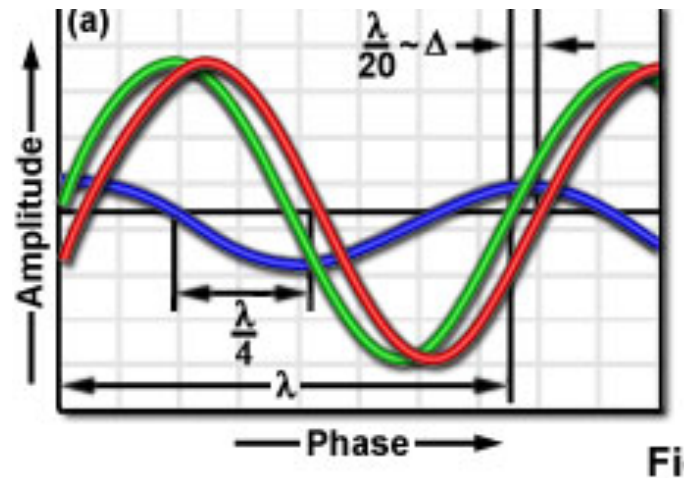
## Brightfield Microscopy Wave Phase Relationships



- S= surround (undiffracted)
- D= diffracted wave
- P= particle wave (S+D)

Because amplitude of surround and particle waves are almost identical, sample lacks contrast.

## Brightfield Microscopy Wave Phase Relationships

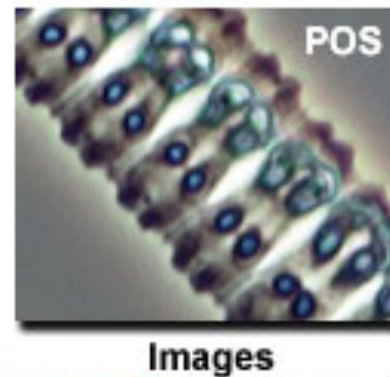
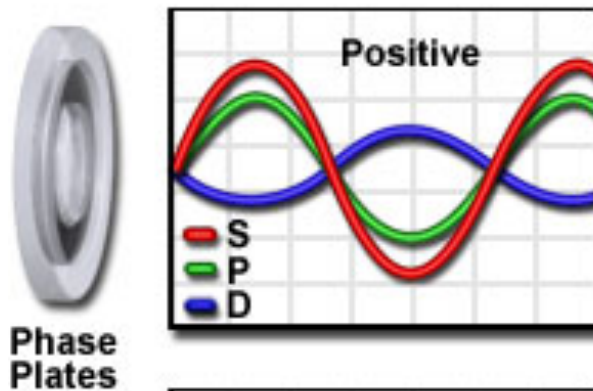


S= surround (undiffracted)  
 D= diffracted wave  
 P= particle wave (S+D)

We would rather have D closer to S in amplitude and phase shift to be  $\gamma/2$  (vs  $\gamma/4$ ) for max interference and contrast

Positive

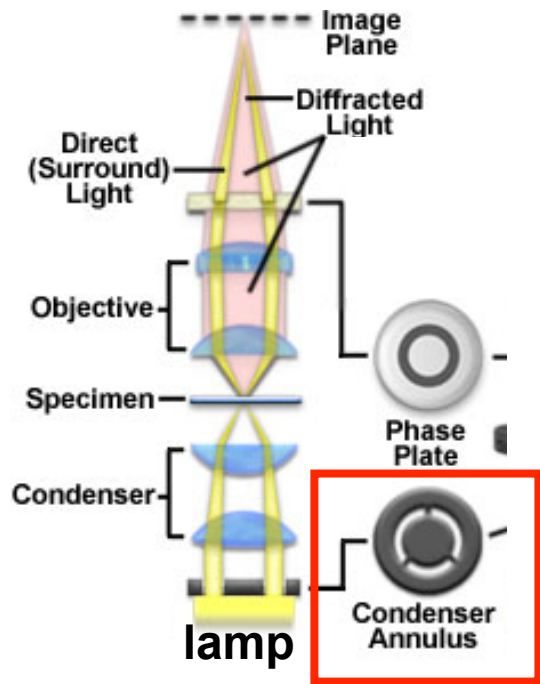
Phase Contrast Systems



Need way of independently controlling amplitude and phase of S + D.

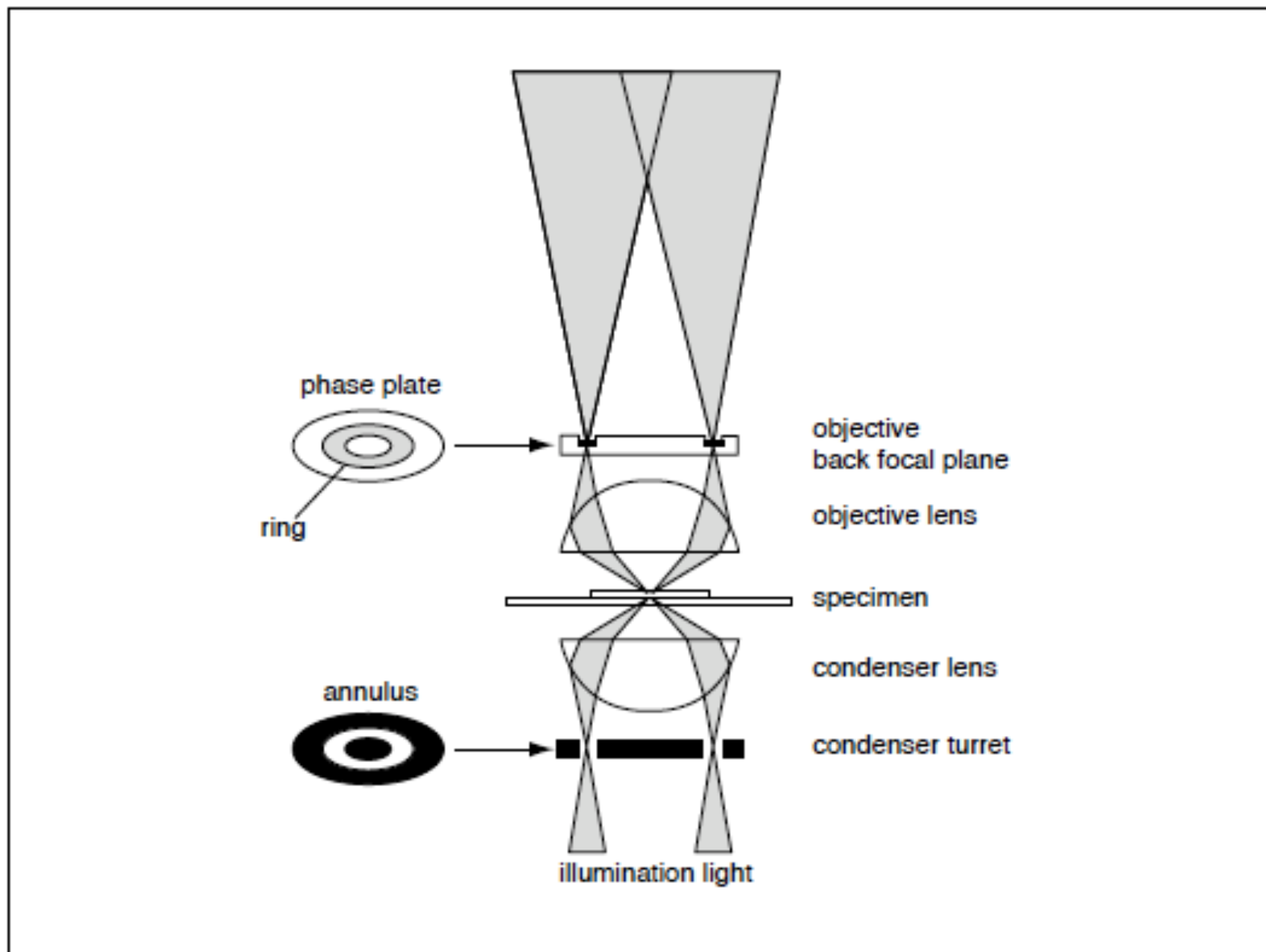


### Phase Contrast Microscope Configuration



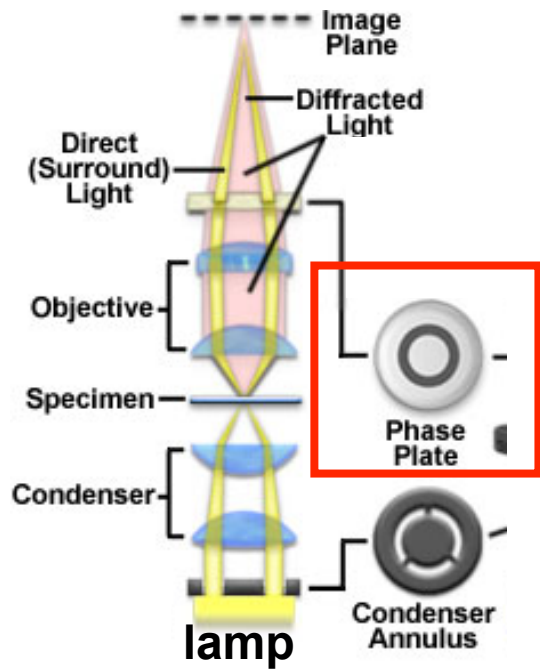
Restricts angles of illumination so diffracted and undiffracted light can be selectively modulated at phase plate





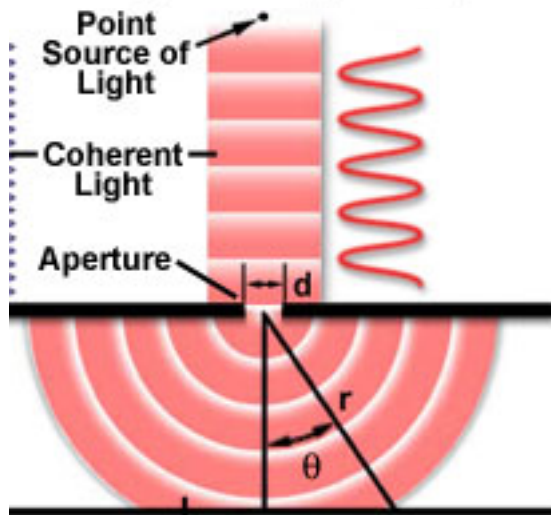
**Figure 4.1.5** Illumination light path through the condenser annulus and objective phase ring in a microscope aligned for phase-contrast microscopy.

### Phase Contrast Microscope Configuration



Selectively attenuates (70-90% decrease) and phase advances (1/4 wavelength) undiffracted light passing through the sample

### Diffraction of Light Through an Aperture



**Phase Contrast Microscope Configuration**

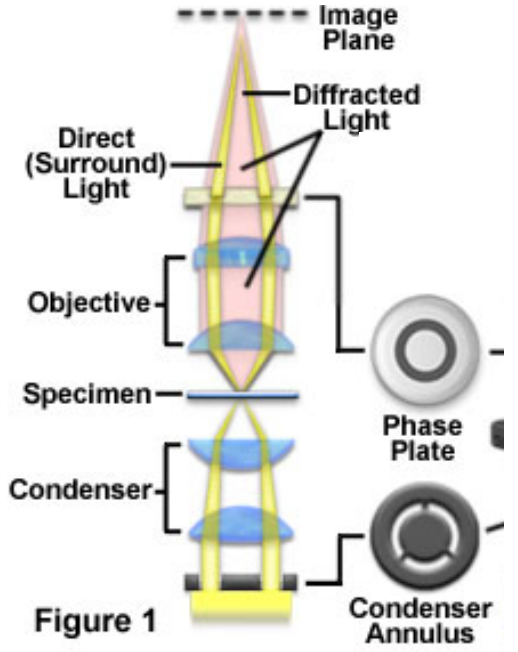


Figure 1

**Phase Contrast Microscope Optical Train**

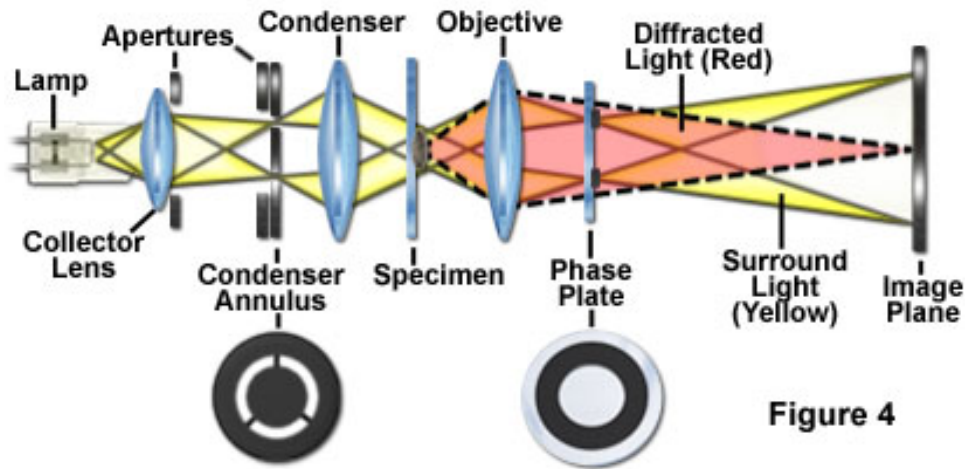
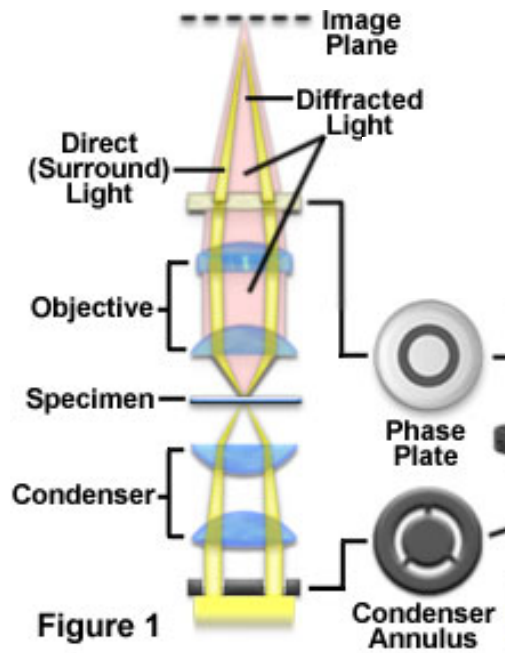
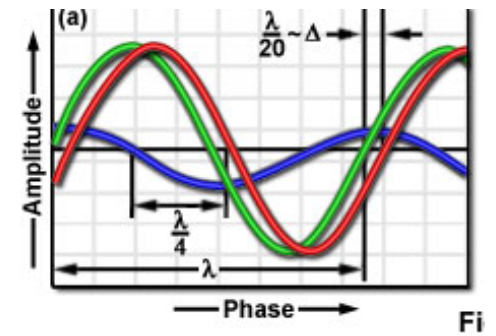
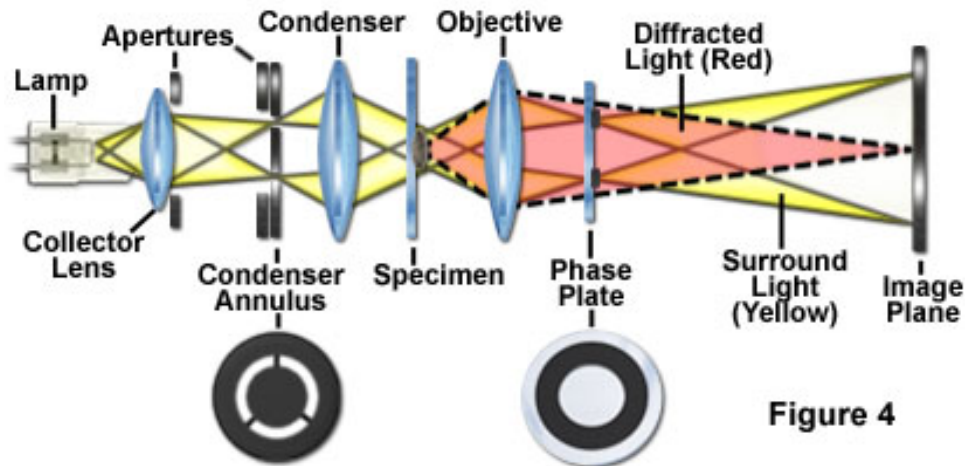


Figure 4

### Phase Contrast Microscope Configuration



### Phase Contrast Microscope Optical Train



Phase Plates

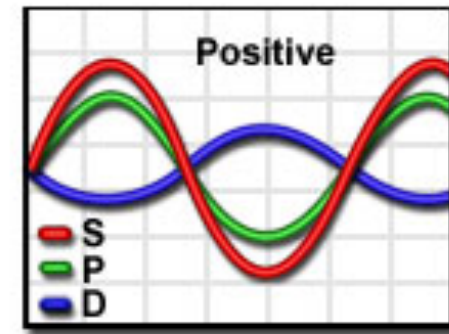
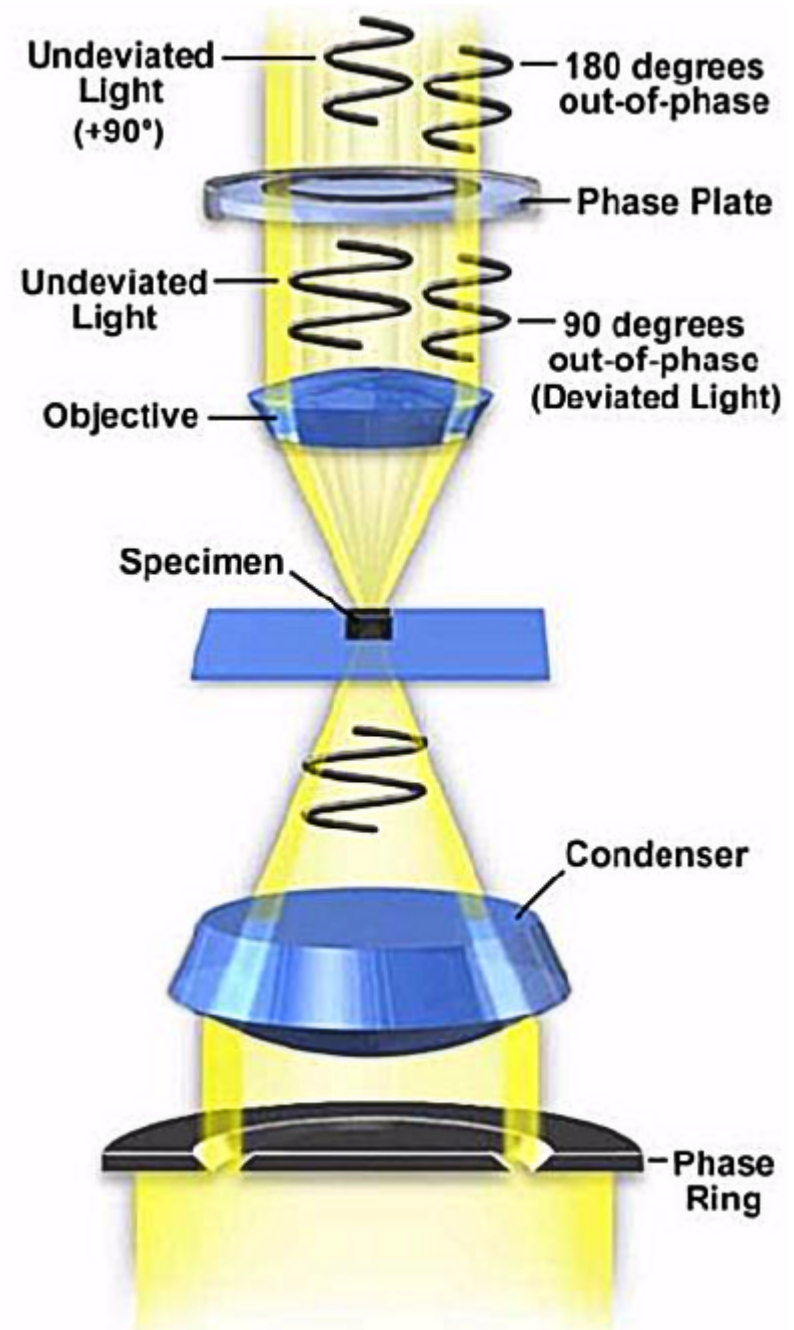


Figure 4

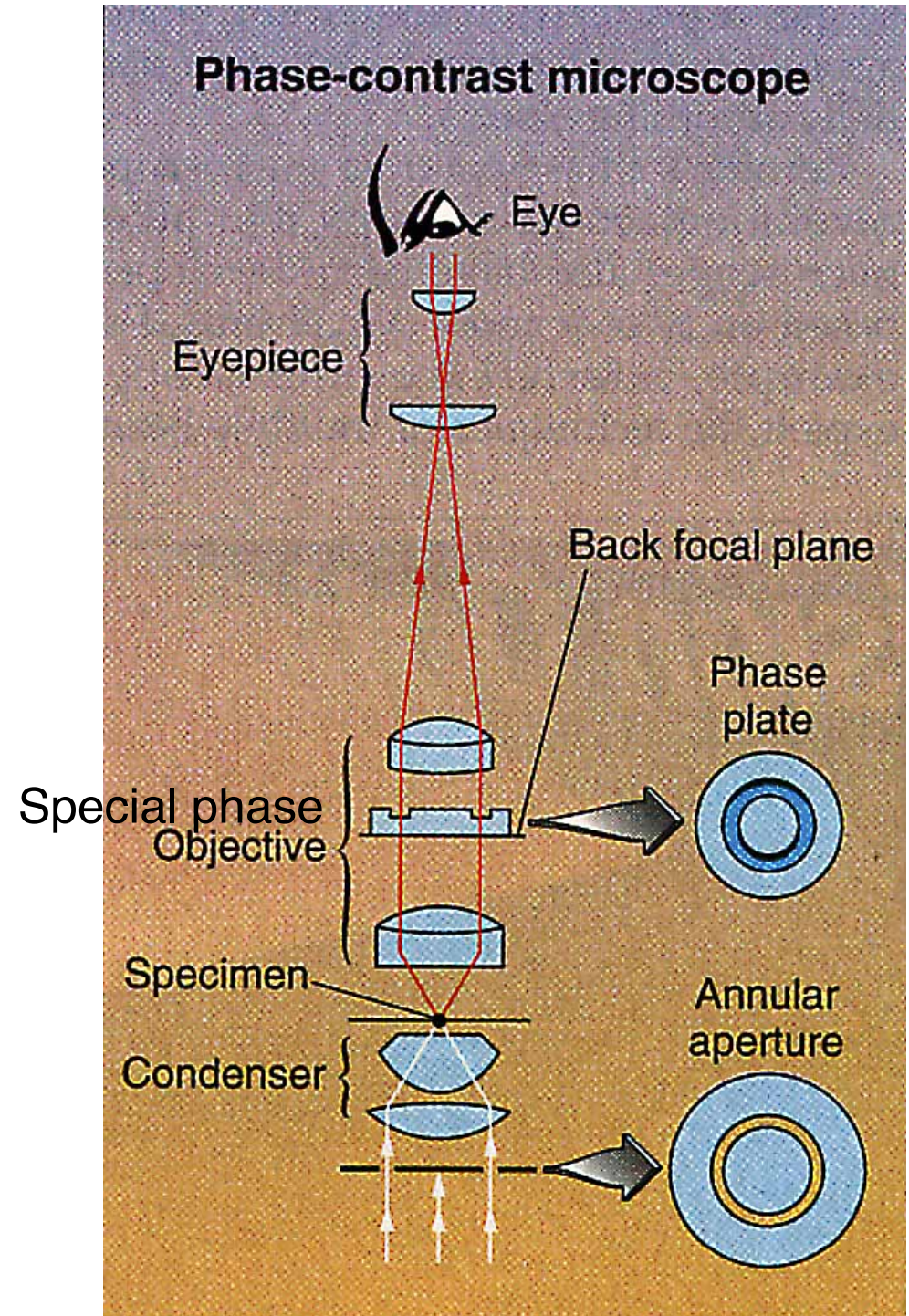
# PHASE CONTRAST MICROSCOPY





# Phase contrast:

Interference between  
1. directly transmitted rays attenuated and phase-shifted in the phase plate and  
2. rays diffracted (scattered) by refractive index variations in the sample





The common plate  
in the back-aperture  
of phase objectives

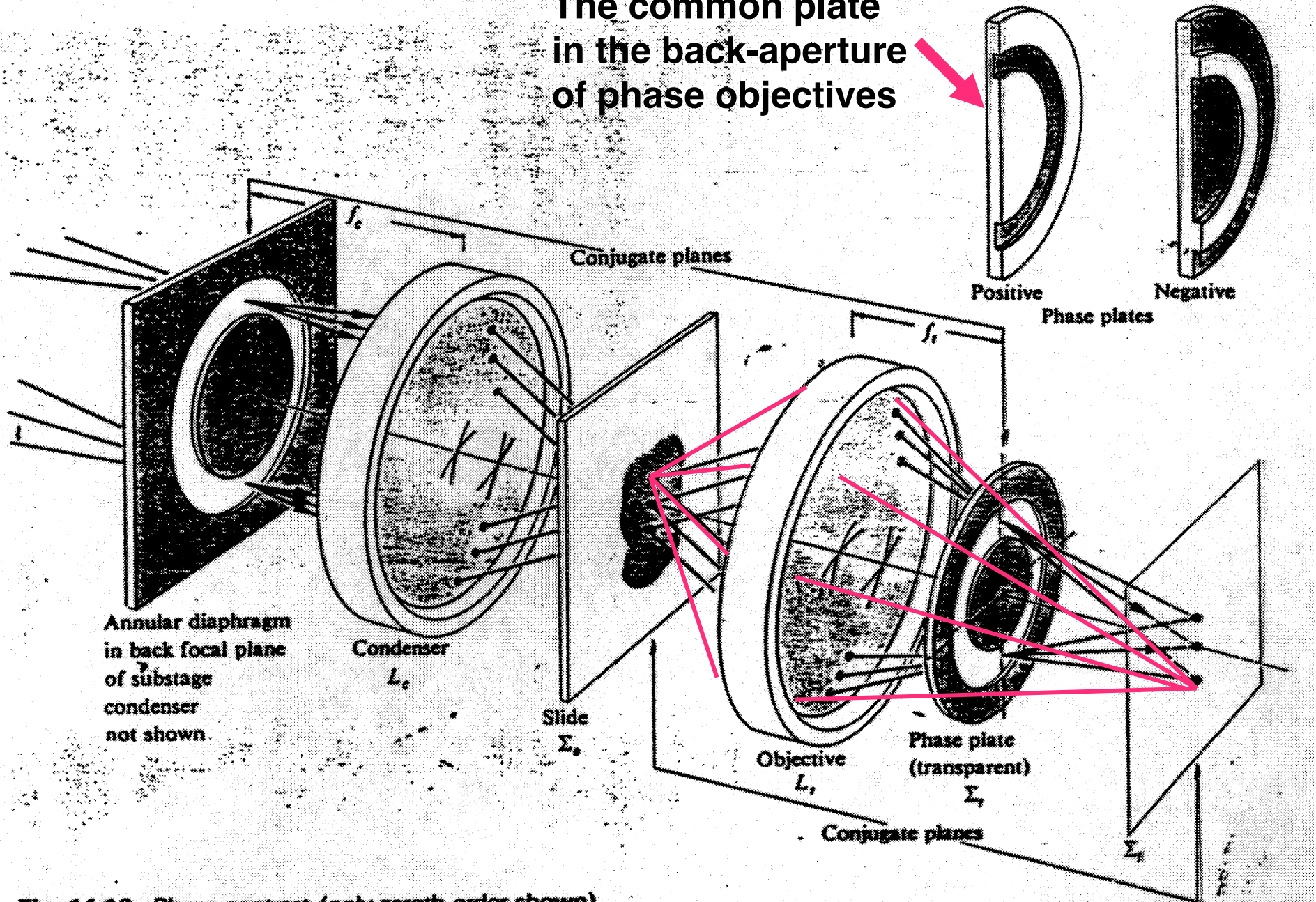


Fig. 14.19 Phase contrast (only zeroth order shown).

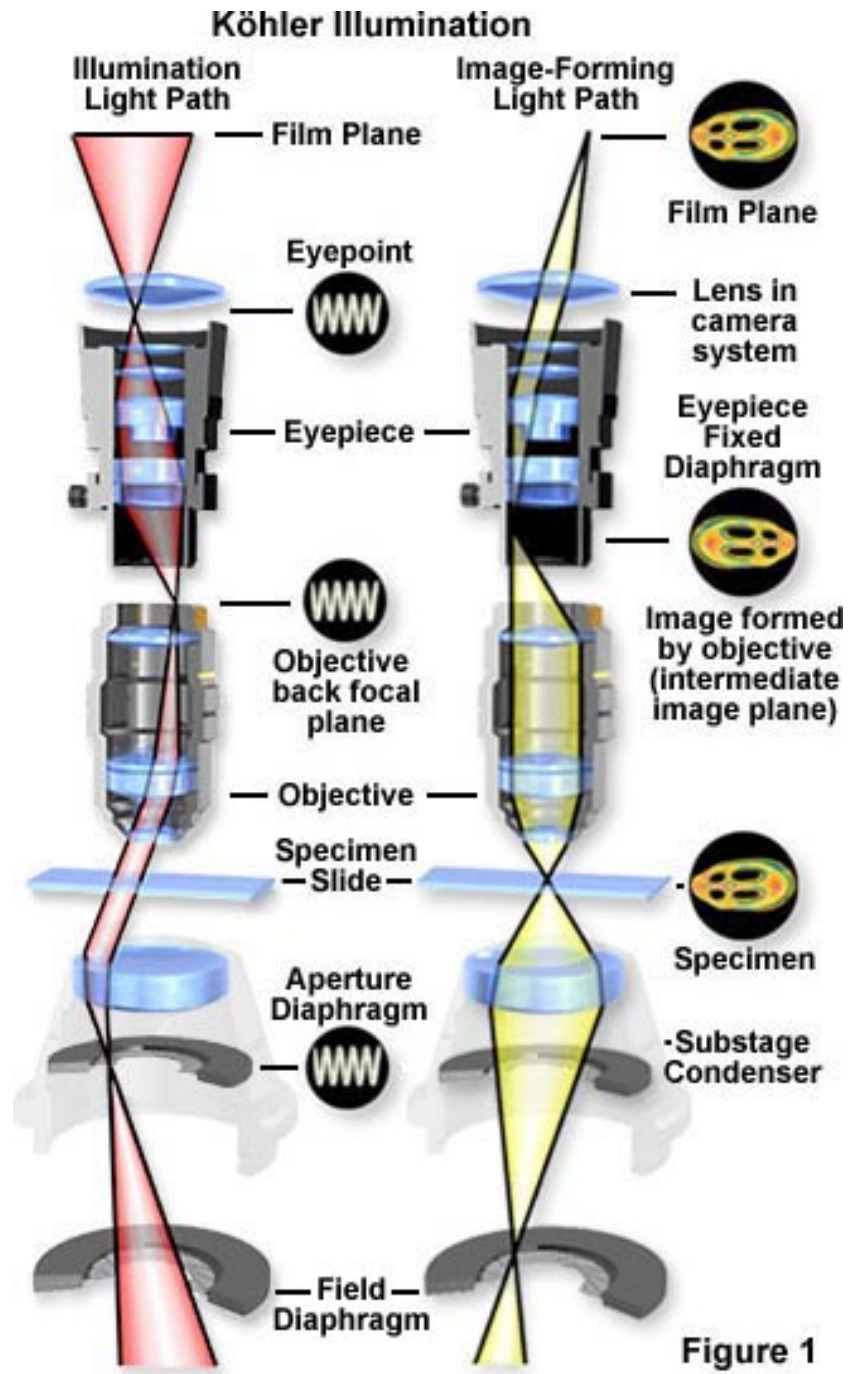
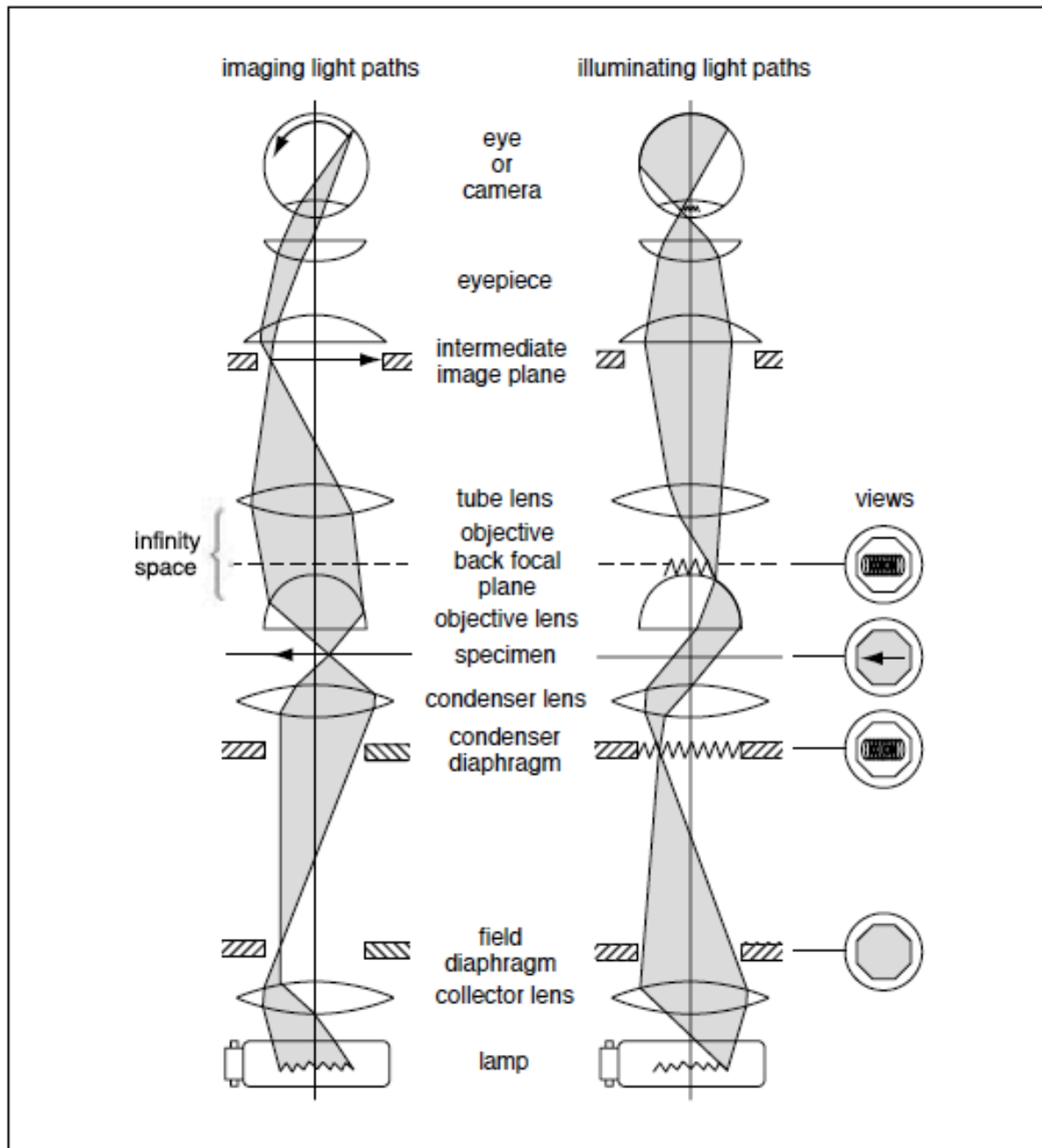


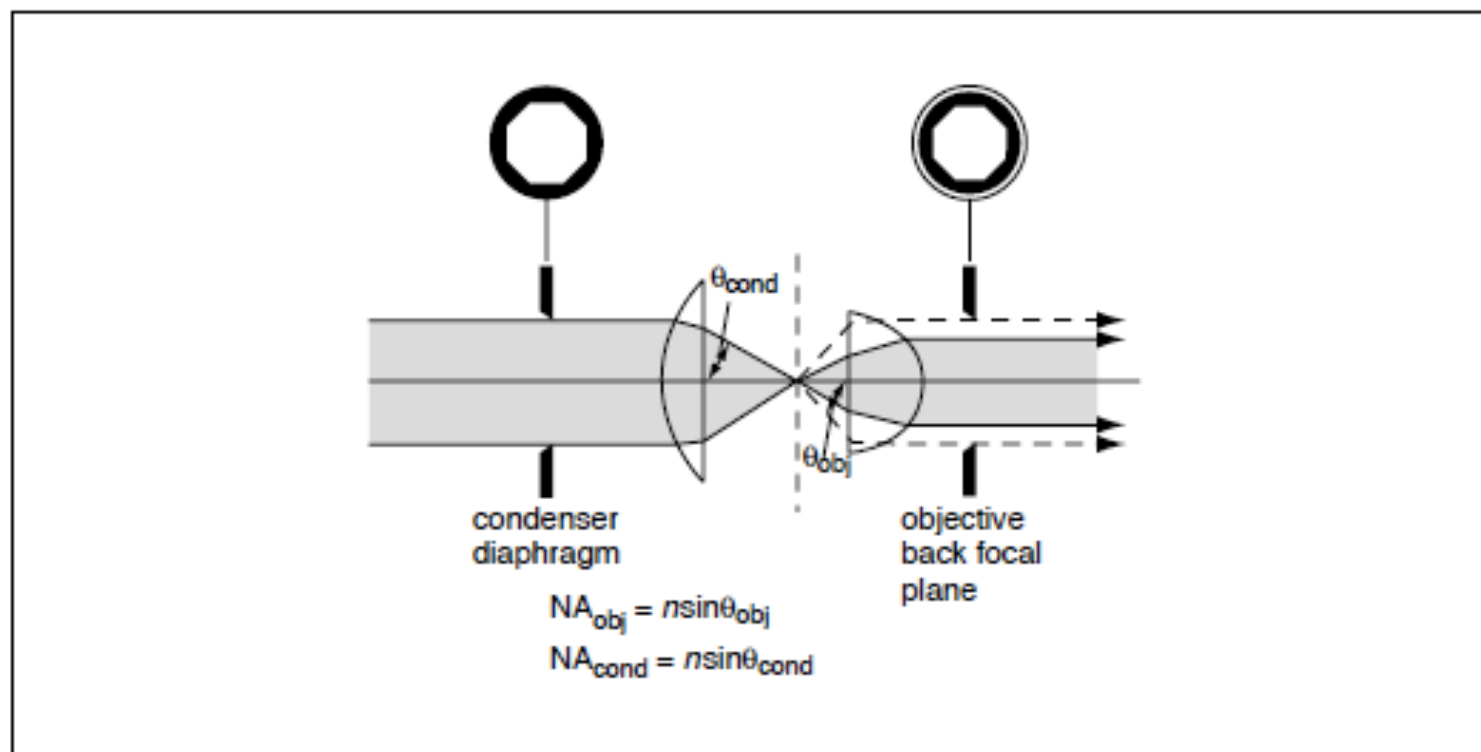
Figure 1

Review-- conjugate image planes in microscope





**Figure 21.1.2** The imaging and illuminating light paths for a bright-field microscope aligned for transmitted light Köhler illumination. Modified from Keller (1998).



**Figure 21.1.3** Numerical aperture (NA) of objective light collection and condenser illumination. The objective numerical aperture ( $NA_{obj}$ ) depends on the angle of the cone of light from the specimen, which is accepted by the objective aperture while the numerical aperture of condenser illumination ( $NA_{cond}$ ) is controlled by the condenser diaphragm and limited by the maximum NA of the condenser when the condenser diaphragm is wide open.

# PHASE CONTRAST ALIGNMENT

Phase Plate and Light Annulus Alignment



(a)



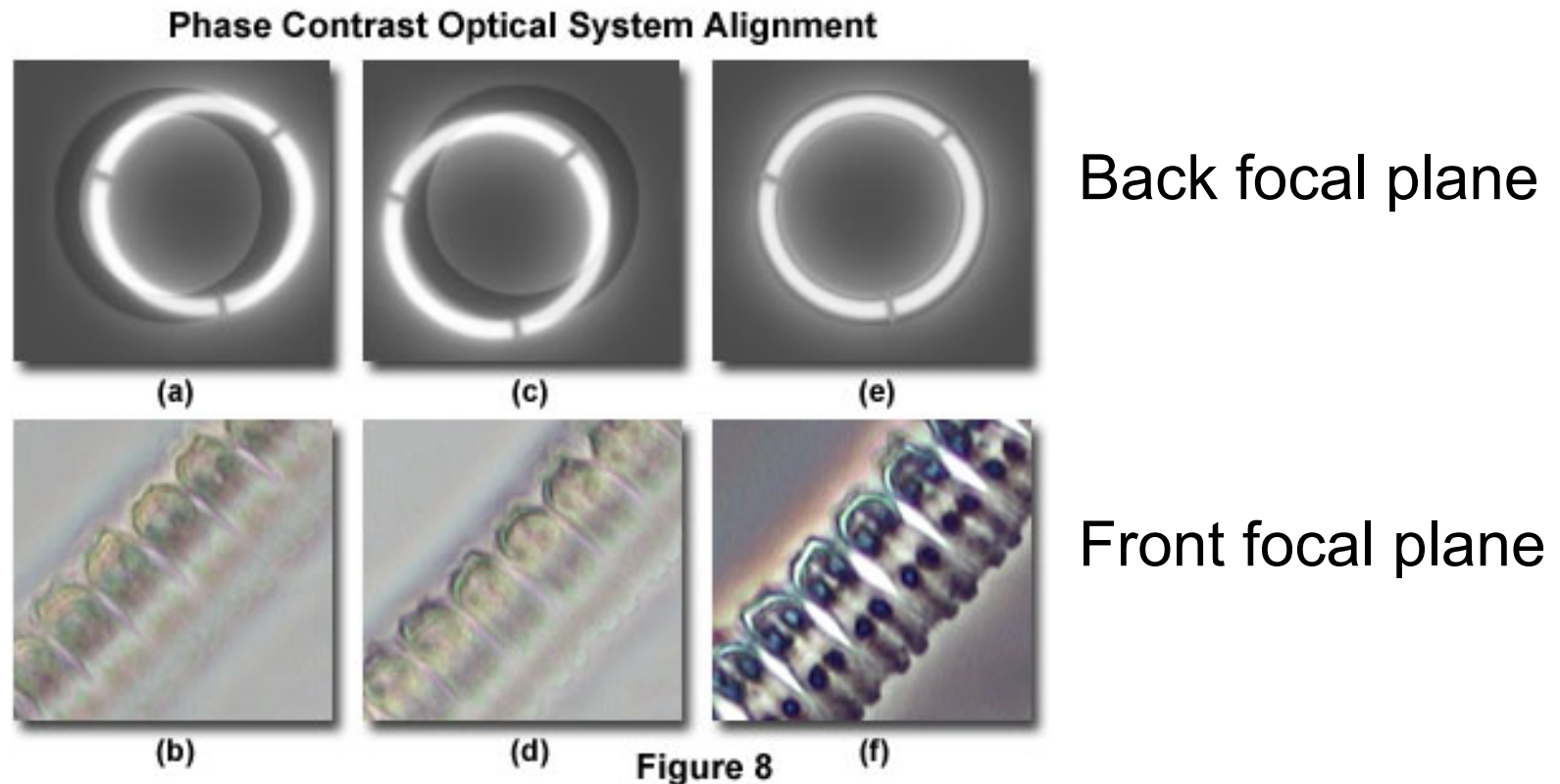
(b)



(c)

**Proper alignment of condenser annulus and phase plate are essential for phase microscopy**

**(separates surround and diffracted light)**



# Limitations of Phase Contrast

Microscope Apertures in DIC and Phase Contrast



(a)

Figure 2

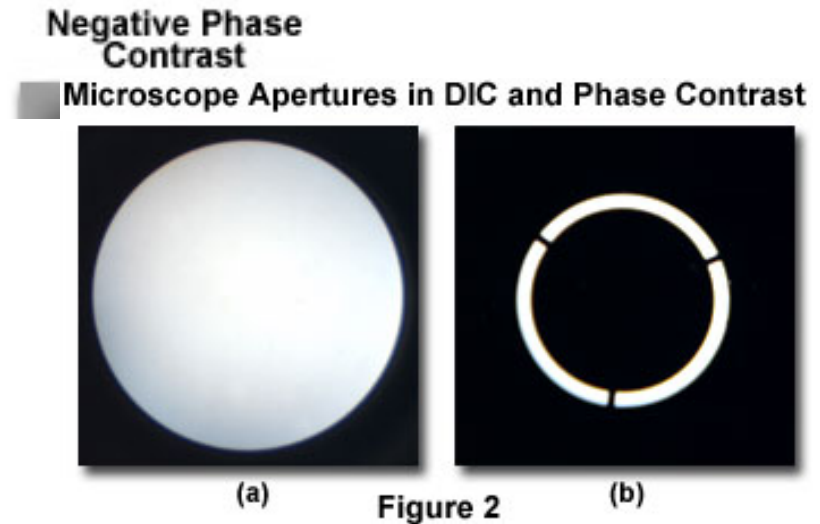
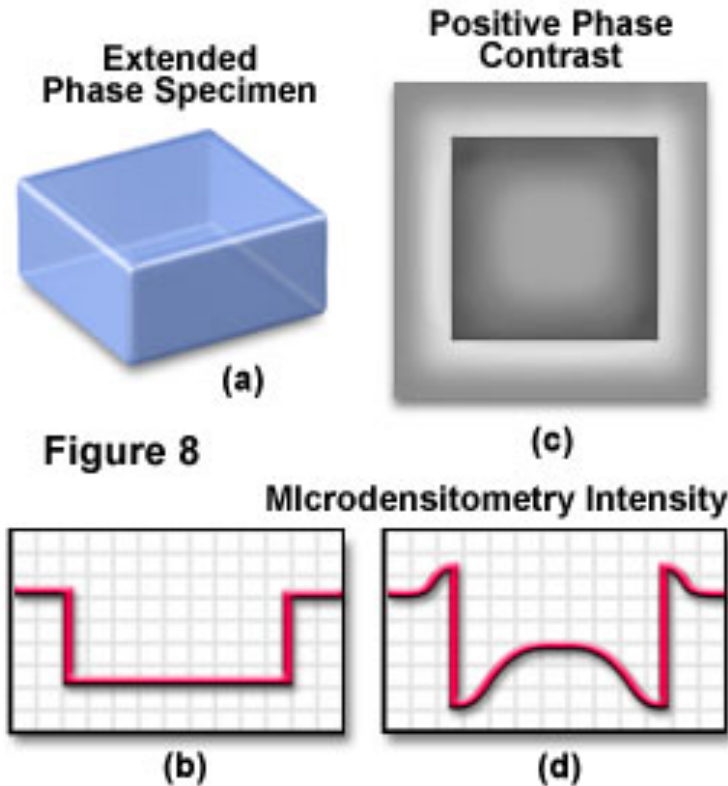
(b)

**Poor for thick samples for two reasons**

1. Poor lateral (z) resolution due to limited aperture
2. Sufficiently thick samples can shift light more than 1 wavelength (so thin and thick sections can have similar brightness for biological samples thicker than about 10 microns)

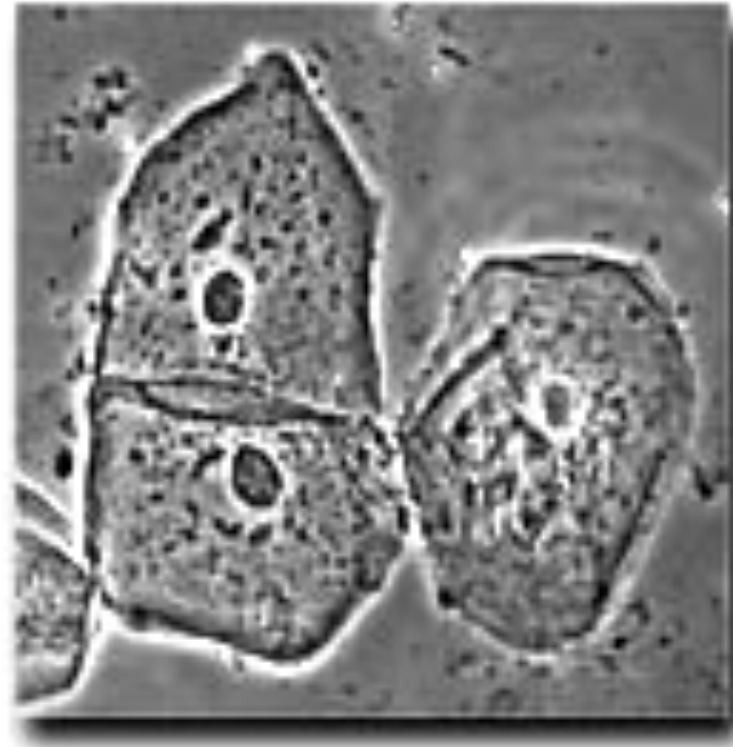
# Limitations of Phase Contrast

## Shade-Off in Positive and Negative Phase Contrast



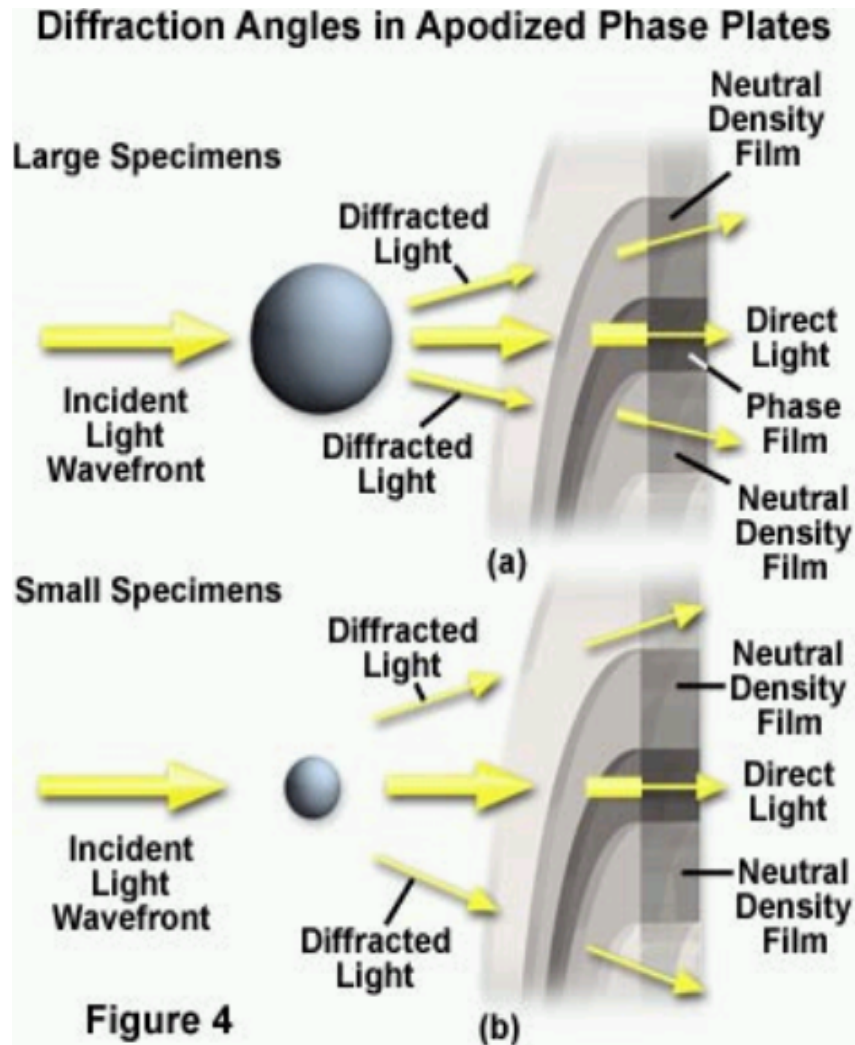
Halos -- some diffracted light (esp low spatial frequency and center of objects) also captured by phase plate, leading to localized contrast reversal. Can limit resolution.

# PHASE CONTRAST IMAGE

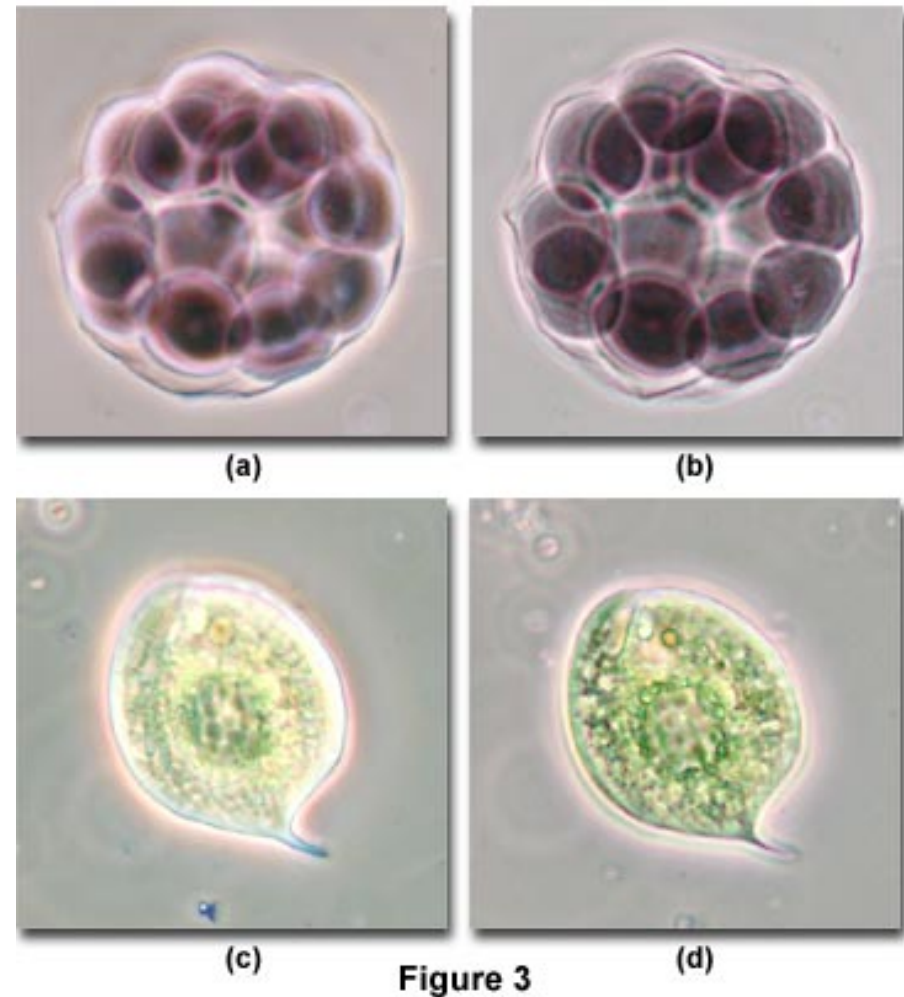




# APODIZED PHASE CONTRAST



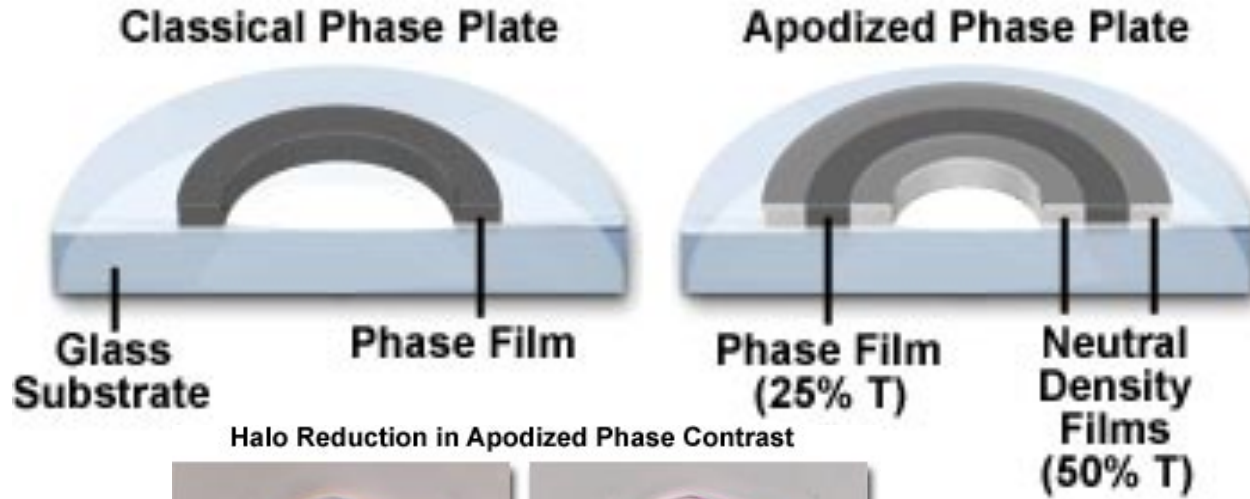
**Halo Reduction in Apodized Phase Contrast**



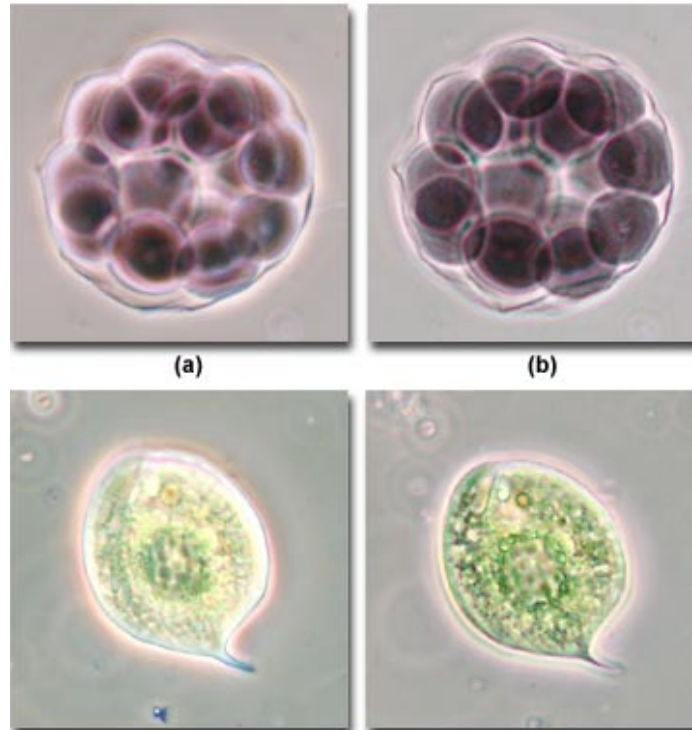


Halos in phase contrast can be decreased by apodization

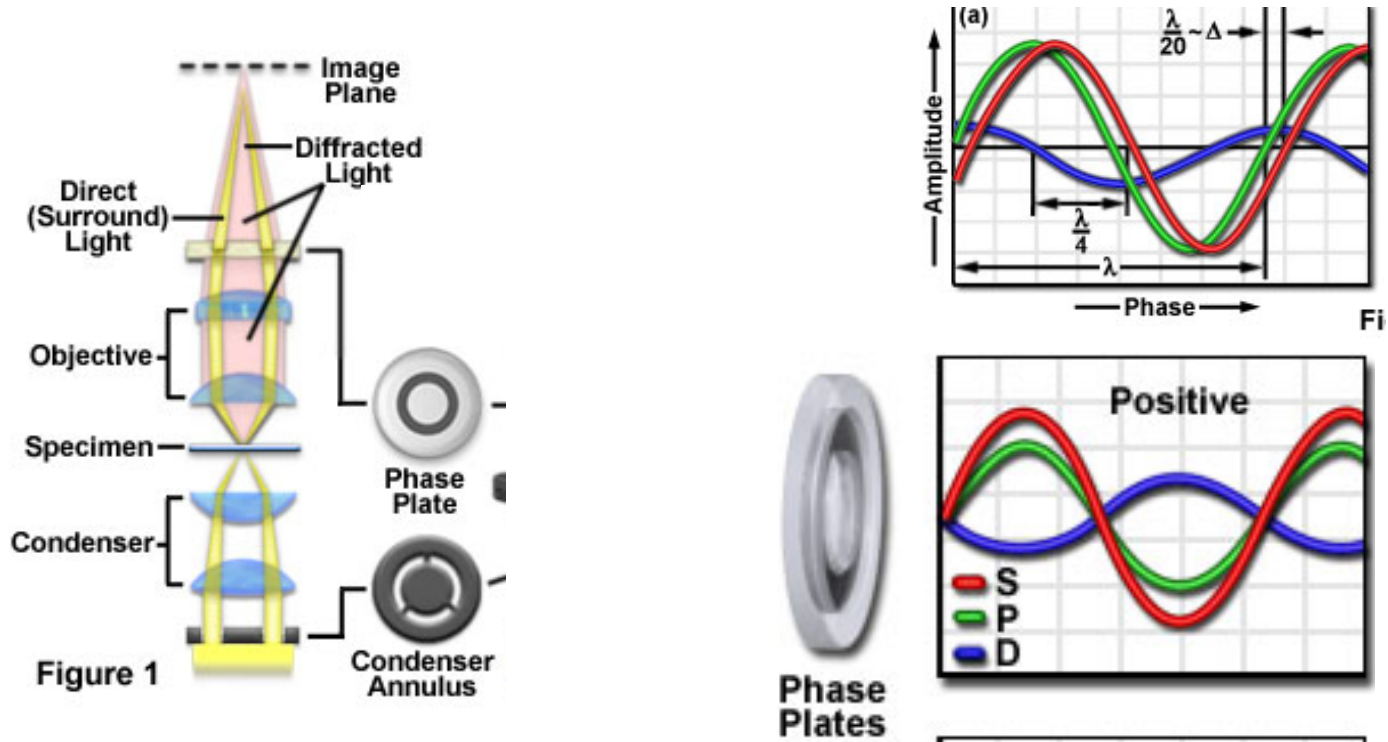
### Apodized Phase Plate Configuration



Halo Reduction in Apodized Phase Contrast



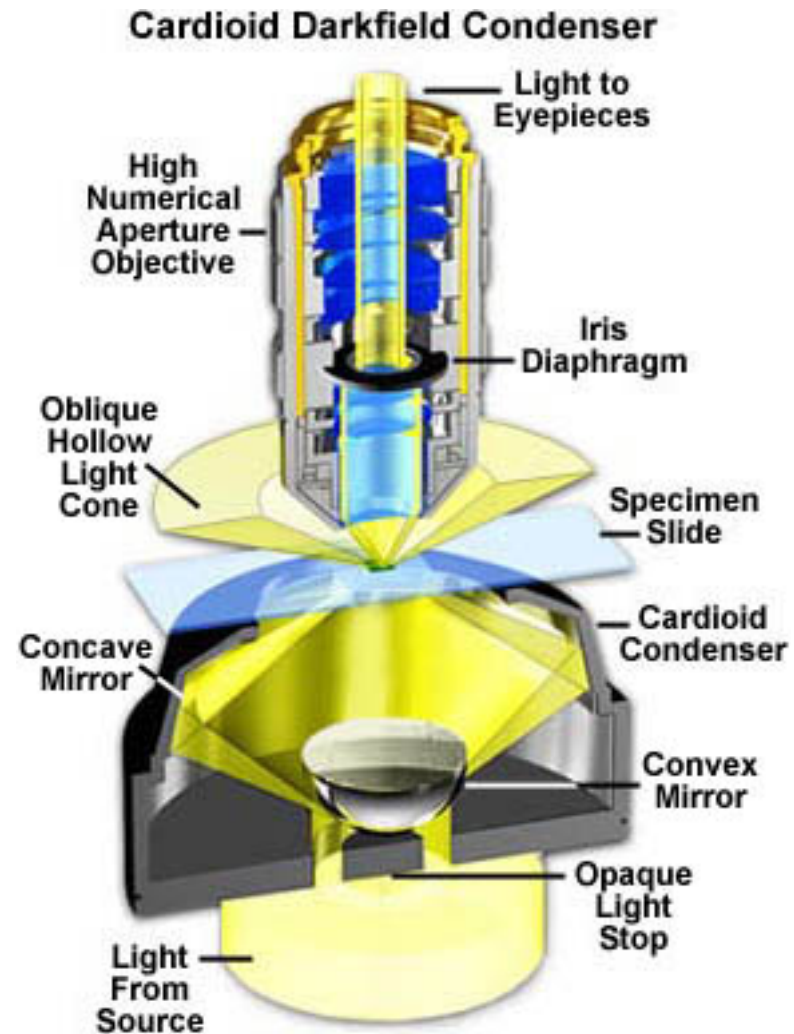
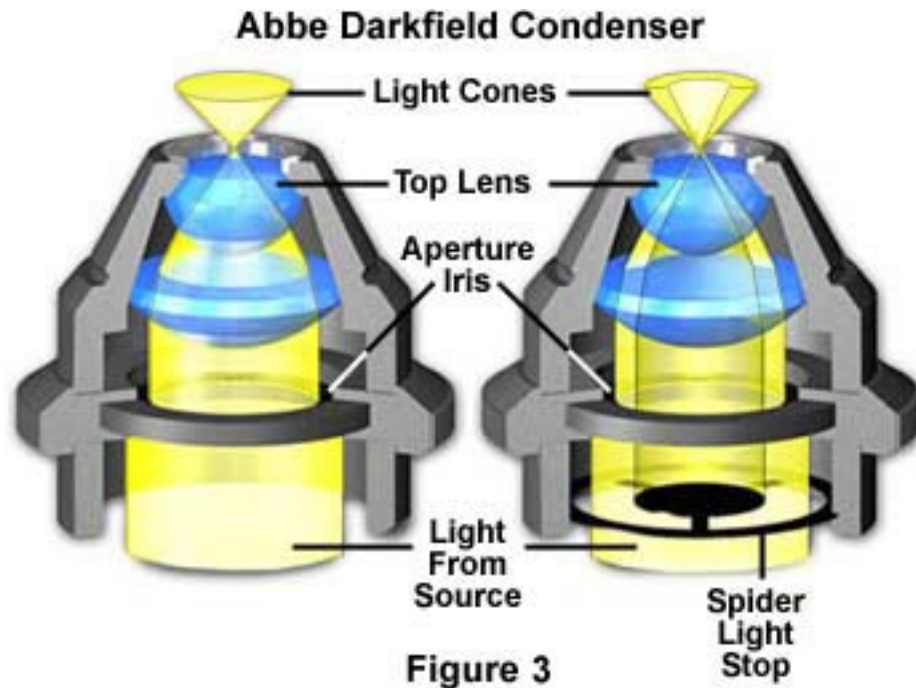
# Review of Phase



What if we were to increase contrast further by throwing away all non-diffracted light?

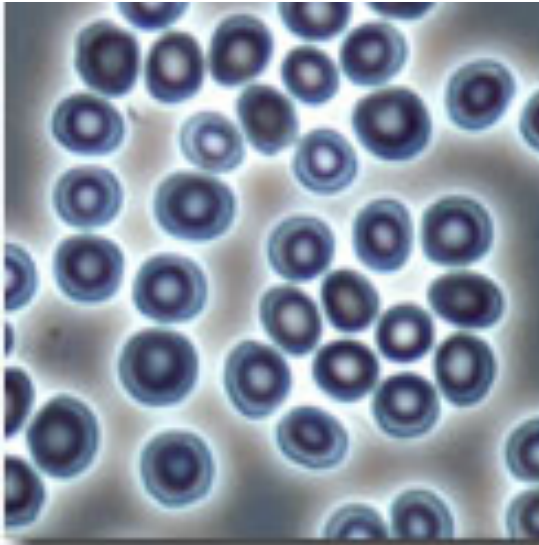
**Darkfield microscopy**

# Darkfield images only diffracted light

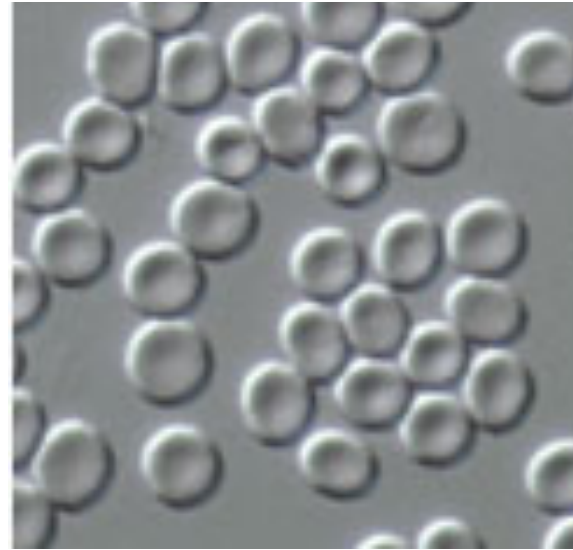


Similar to phase, projects  
Cone of light onto specimen, but  
With higher NA than objective, so no  
surround light enters objective

## DIC: an alternative technique for enhancing contrast



Phase



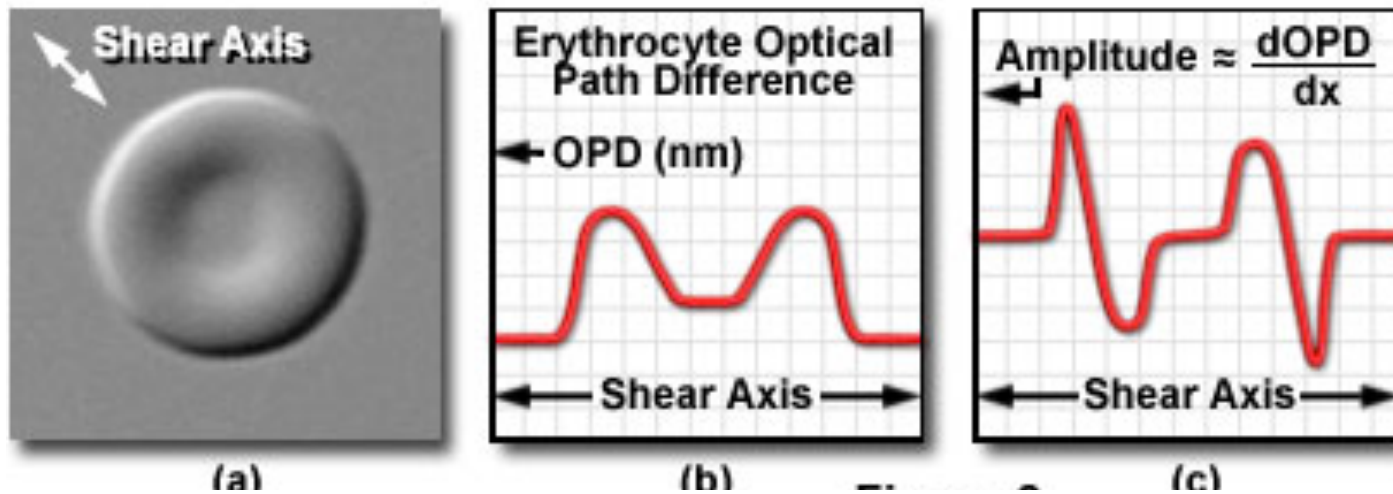
DIC (Differential  
Interference Contrast)

Also relies on phase shifts, but uses **differences in** optical path differences (vs absolute optical path for phase contrast)

Uses light polarization, dual beam interferometry

## What DIC accomplishes

Specimen Optical Path Difference and DIC Amplitude Profile



Converts relative differences in optical path length to differences in amplitude

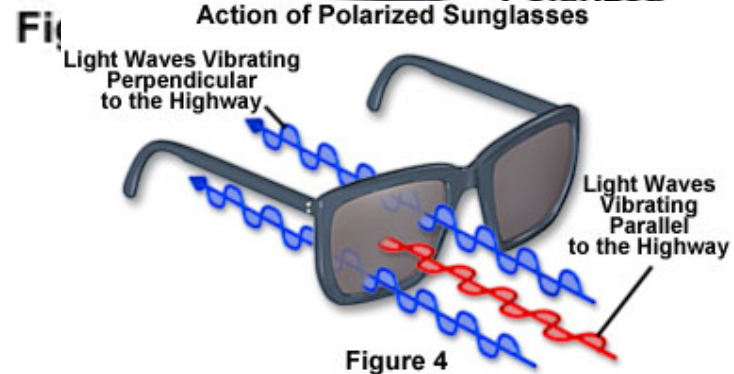
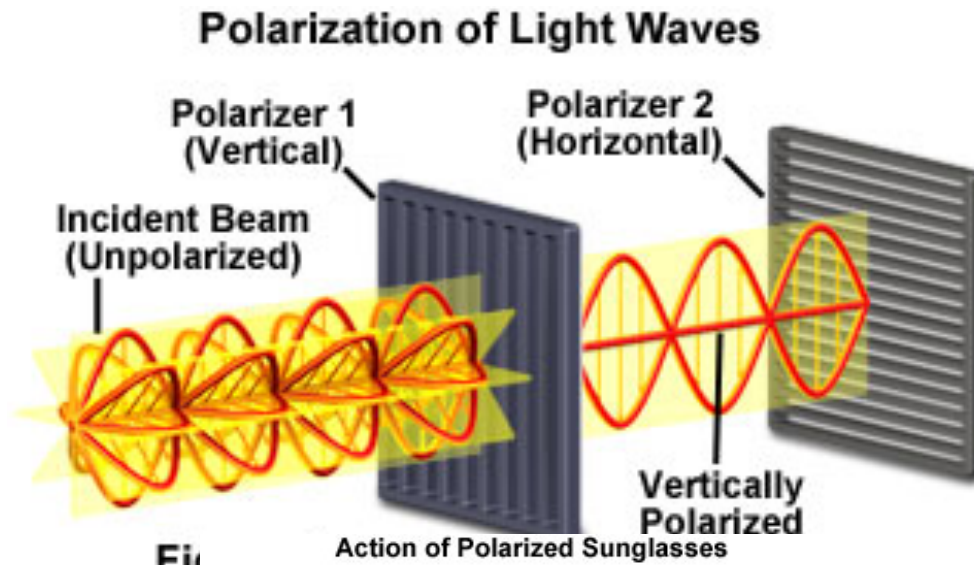


## Features of a DIC image

1. Contrast is directional
2. Contrast highlights edges
3. One end brighter, other is dimmer than background leading to pseudoshadowed, almost 3d image



# Review of light polarity, polarizers



# Birefringence

Crystalline Structure of Isotropic and Anisotropic Materials

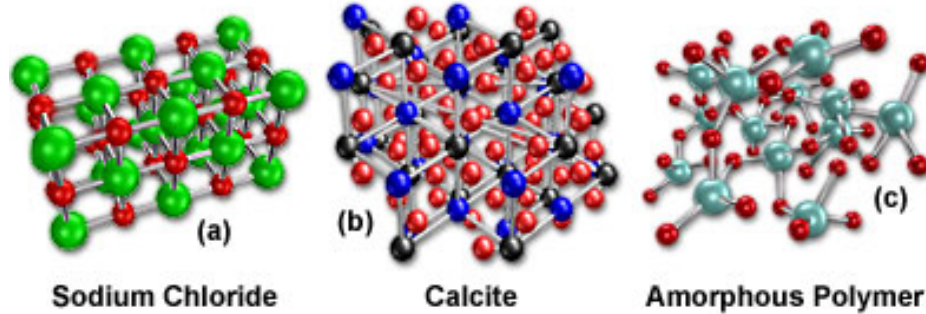
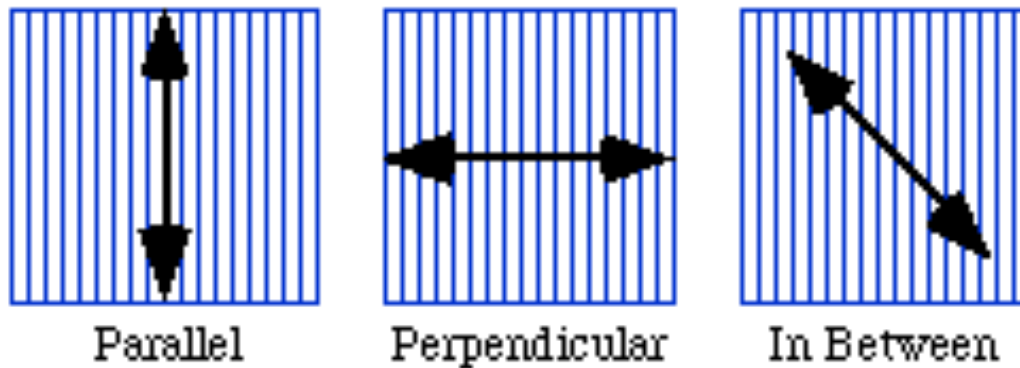


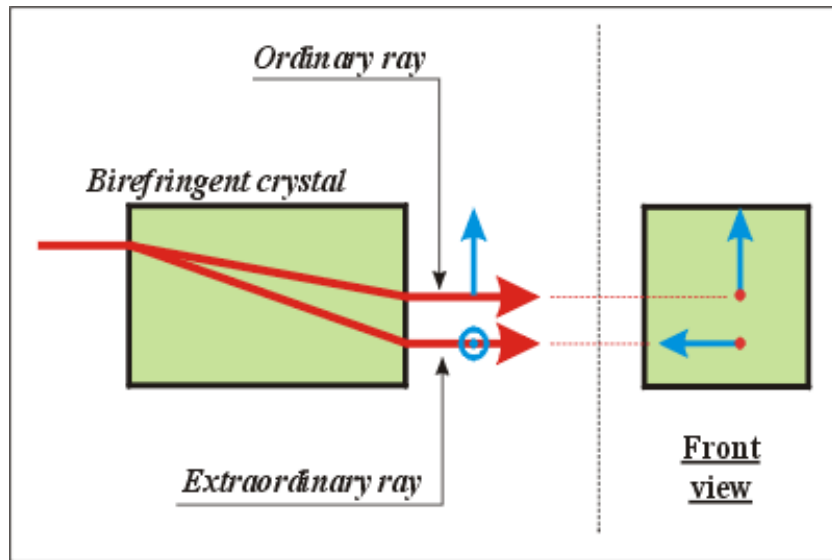
Figure 1

Birefringent materials have two indices of refraction (light travels through at different velocities depending on orientation) and can change polarization state of light.

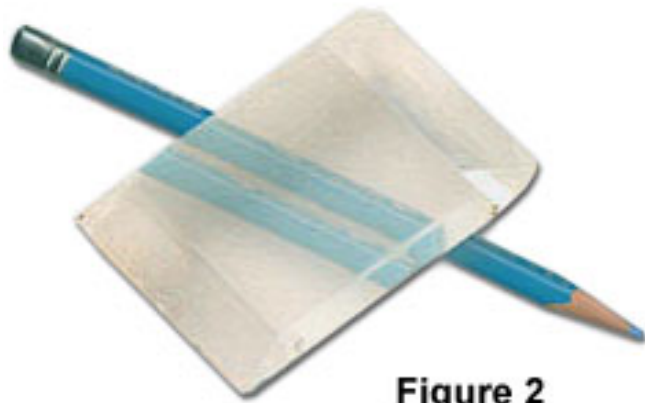




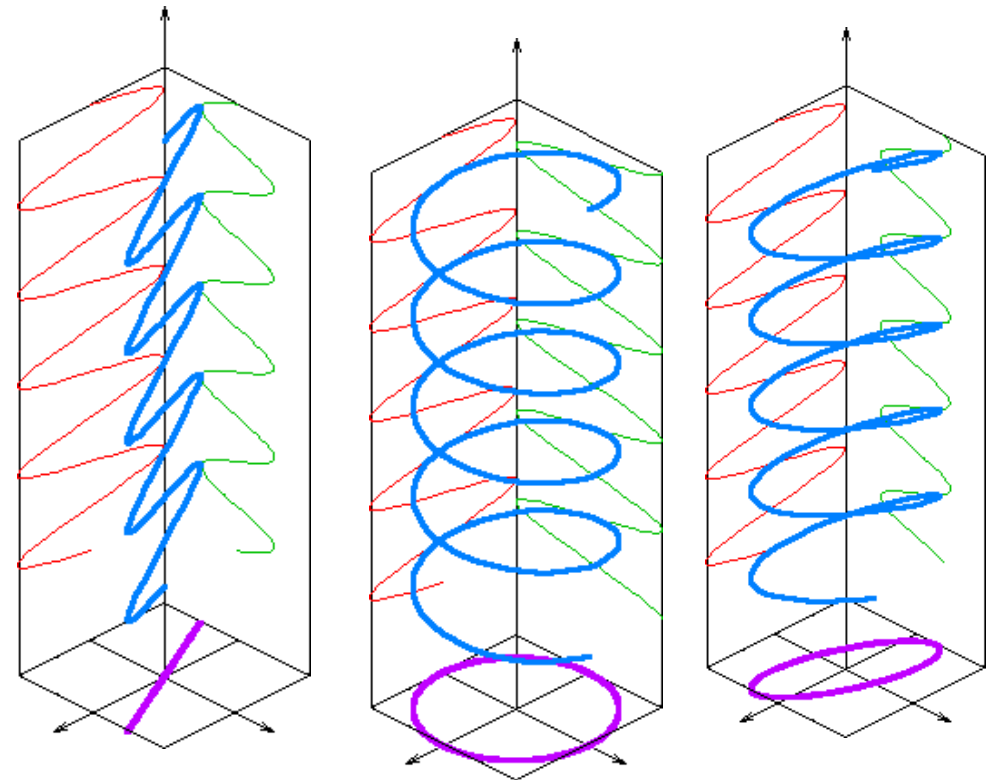
# Consequences of birefringence on light polarity



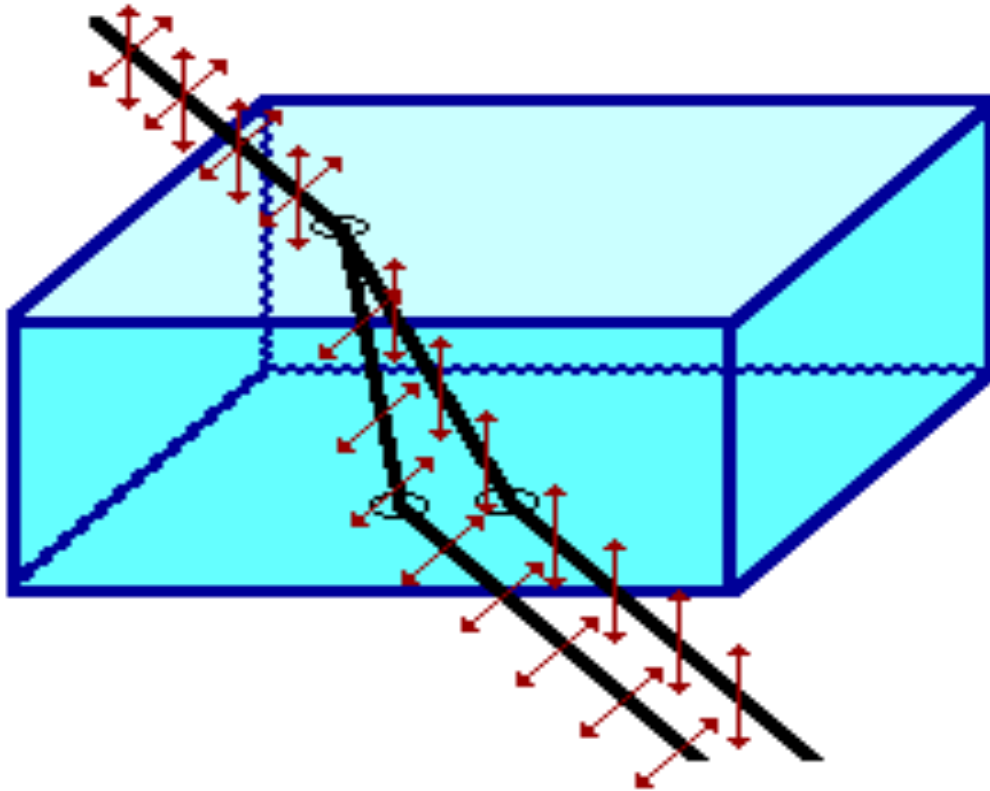
**Bi-Refraction in Calcite Crystals**



**Figure 2**



# BIREFRINGENCE



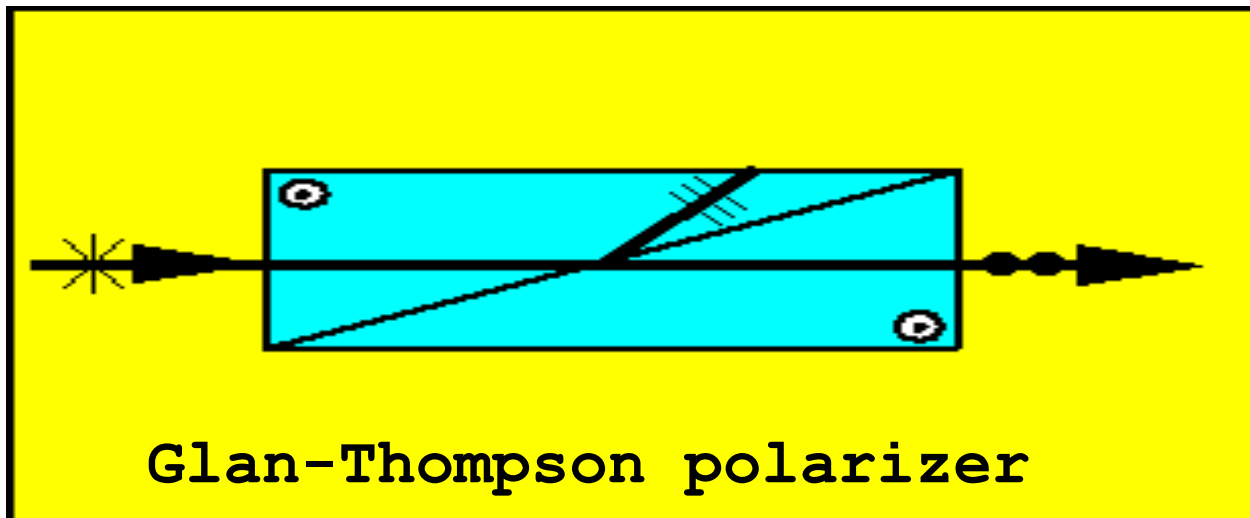
IMPORTANT CONCEPT  
Index of Refraction ( $n$ )  
may depend on Polarization

# POLARIZERS

Relationship Between Long-Chain Molecule Orientation  
and the Orientation of the Polarization Axis



IMPORTANT CONCEPT  
Absorption may  
depend on Polarization



### Birefringent Crystals Between Crossed Polarizers

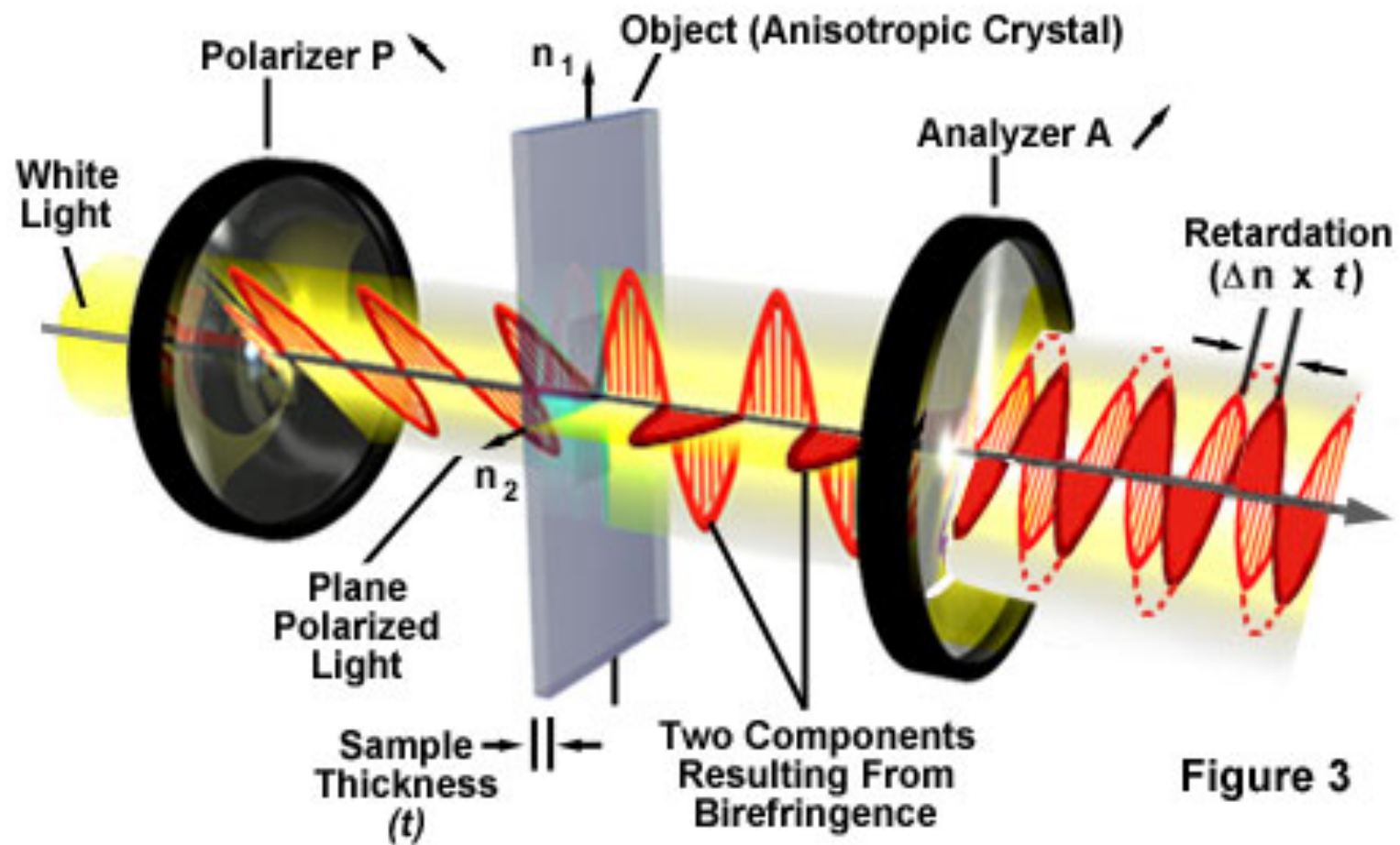


Figure 3

# Polarized light microscopy

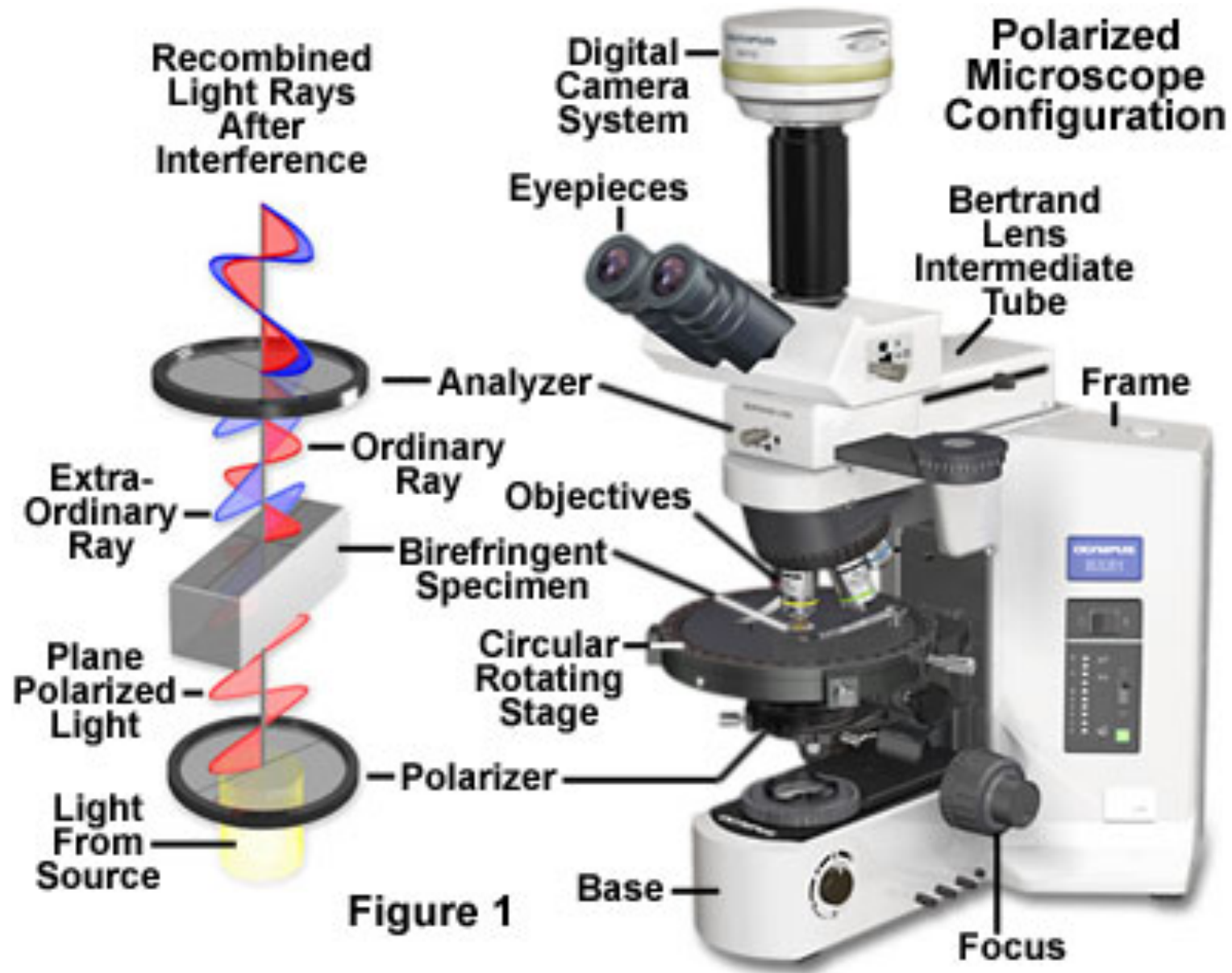
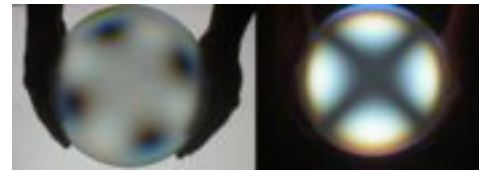
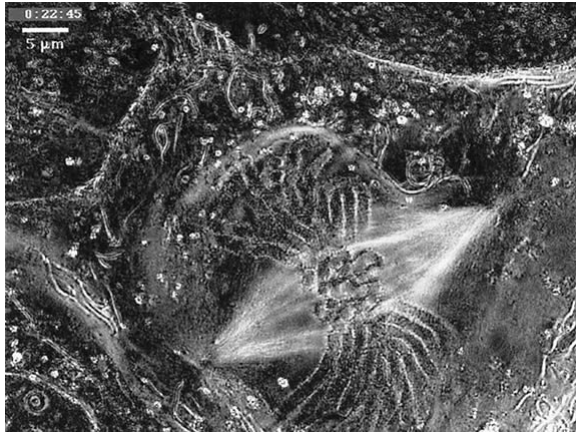


Figure 1

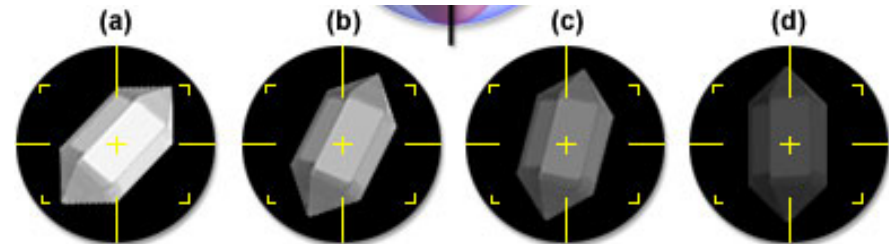
# Polarized Light microscopy

Only works with birefringent samples (those that alter polarity of light) -- some polymers such as microtubules



Requires strain-free optics

Depends on orientation,  
so rotating stage desirable



Compatible with fluorescence microscopy (good way to read out orientation of certain chromophores)

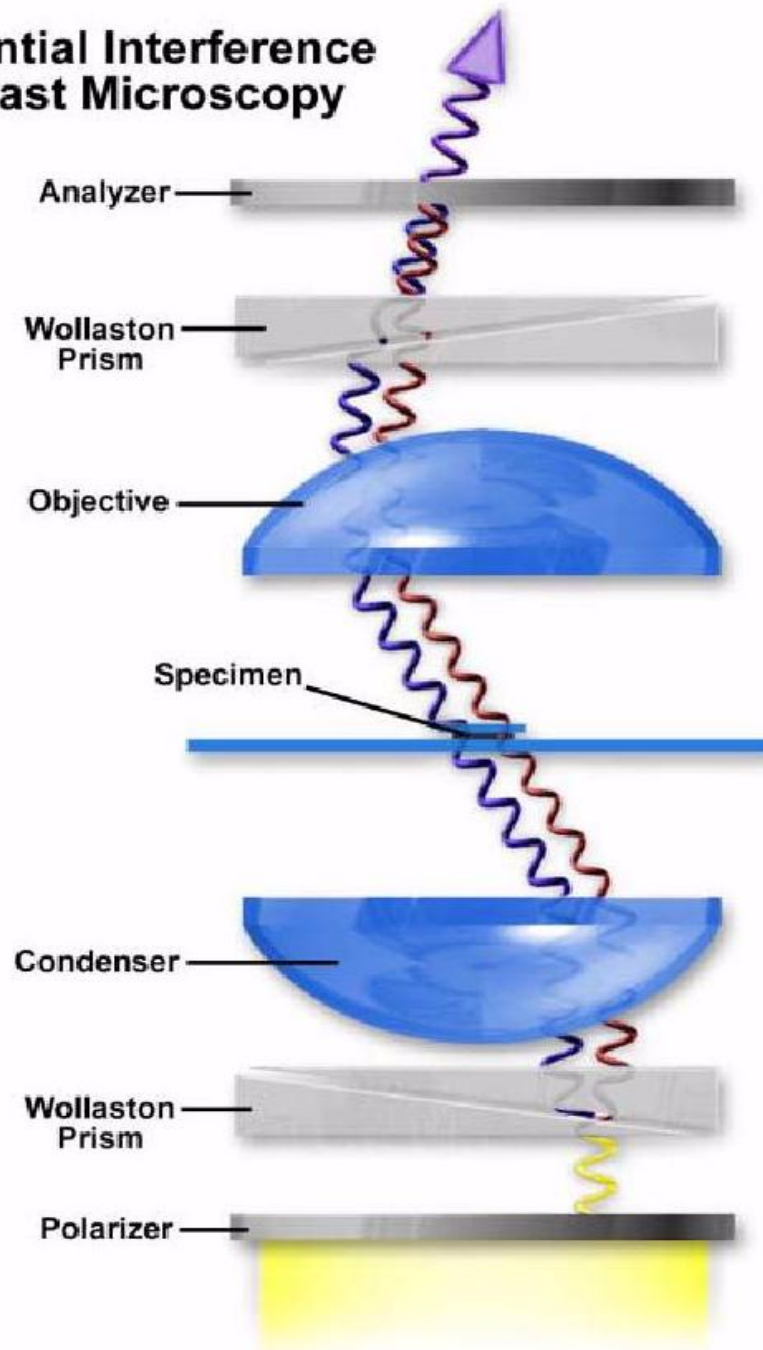
Can use modification of polarization microscope  
for non-birefringent samples

-- **DIC converts optical path difference into polarity changes**



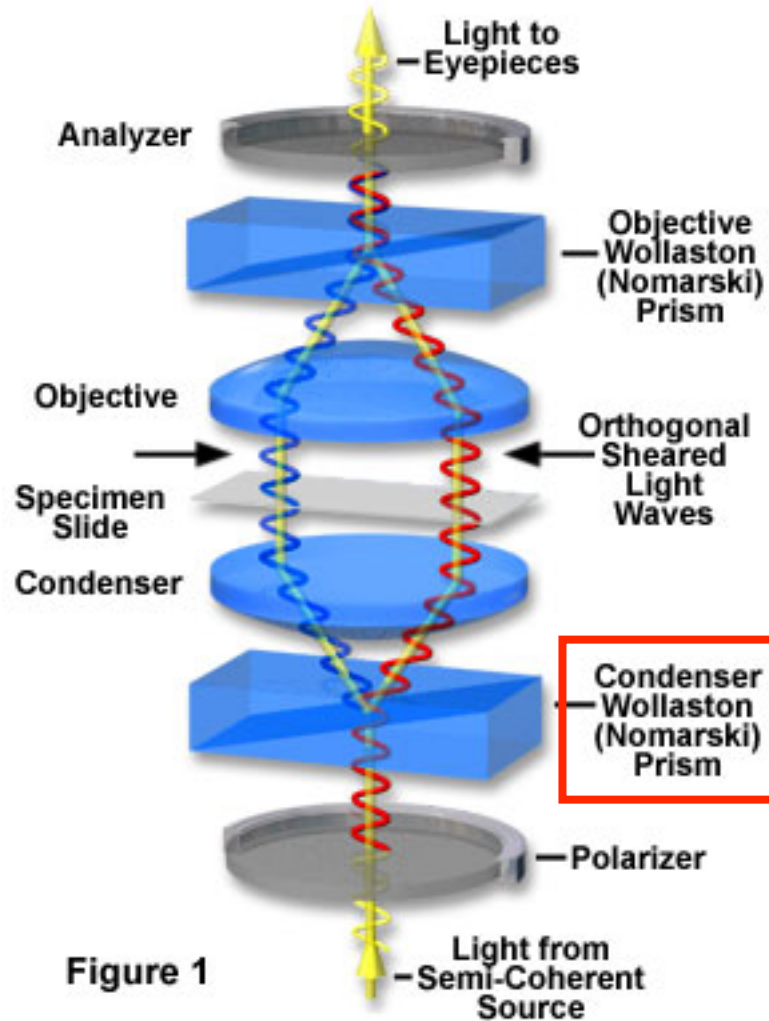


# Differential Interference Contrast Microscopy



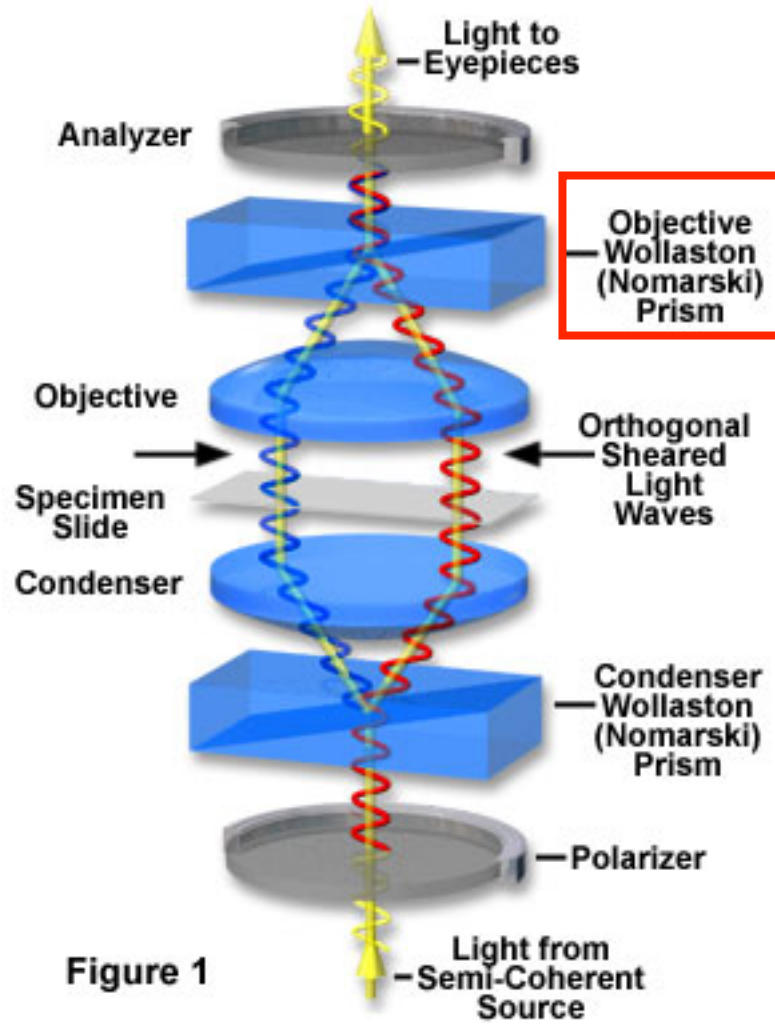


## Differential Interference Contrast Schematic



Splits parallel waves into **mutually perpendicular** waves (cannot interfere) with slight **shear** or separation in one axis

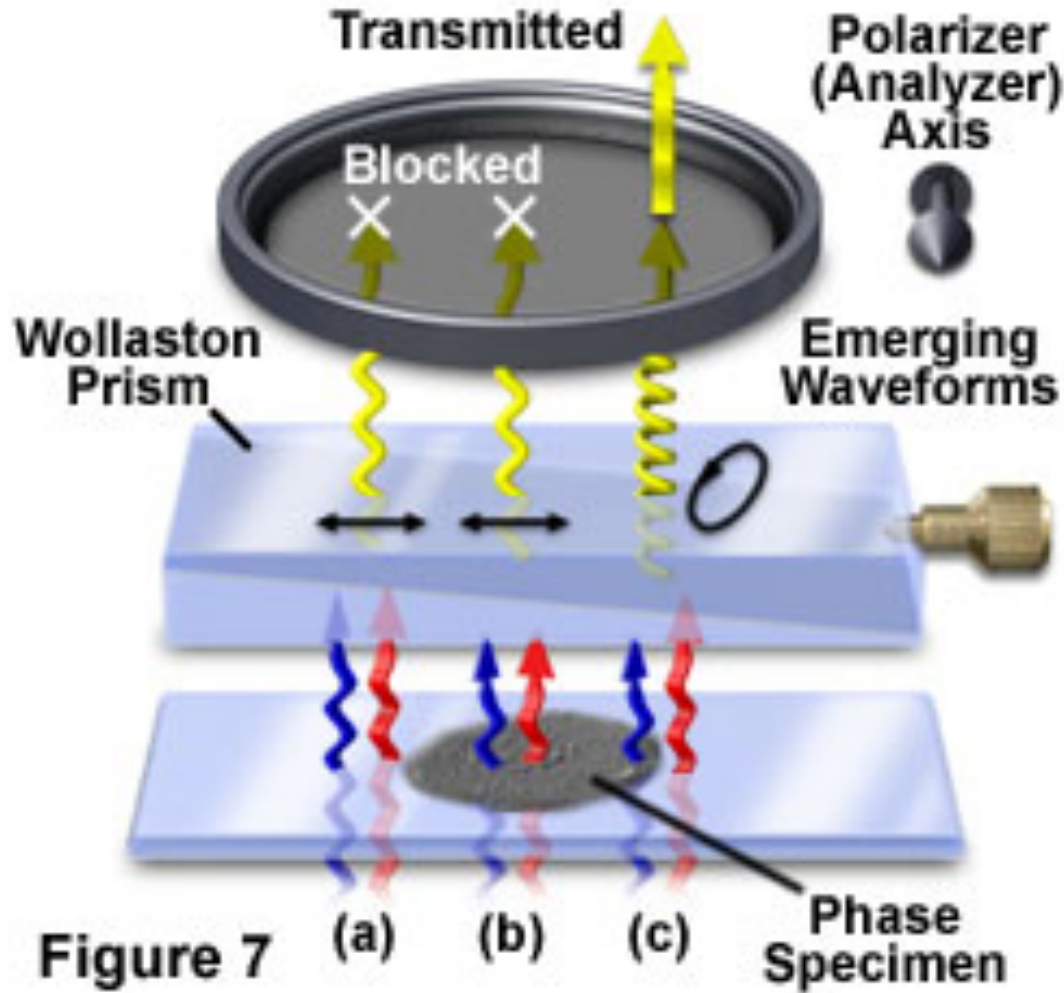
### Differential Interference Contrast Schematic



Exactly reverses action of first prism to remove shear and reverse rotation

Figure 1

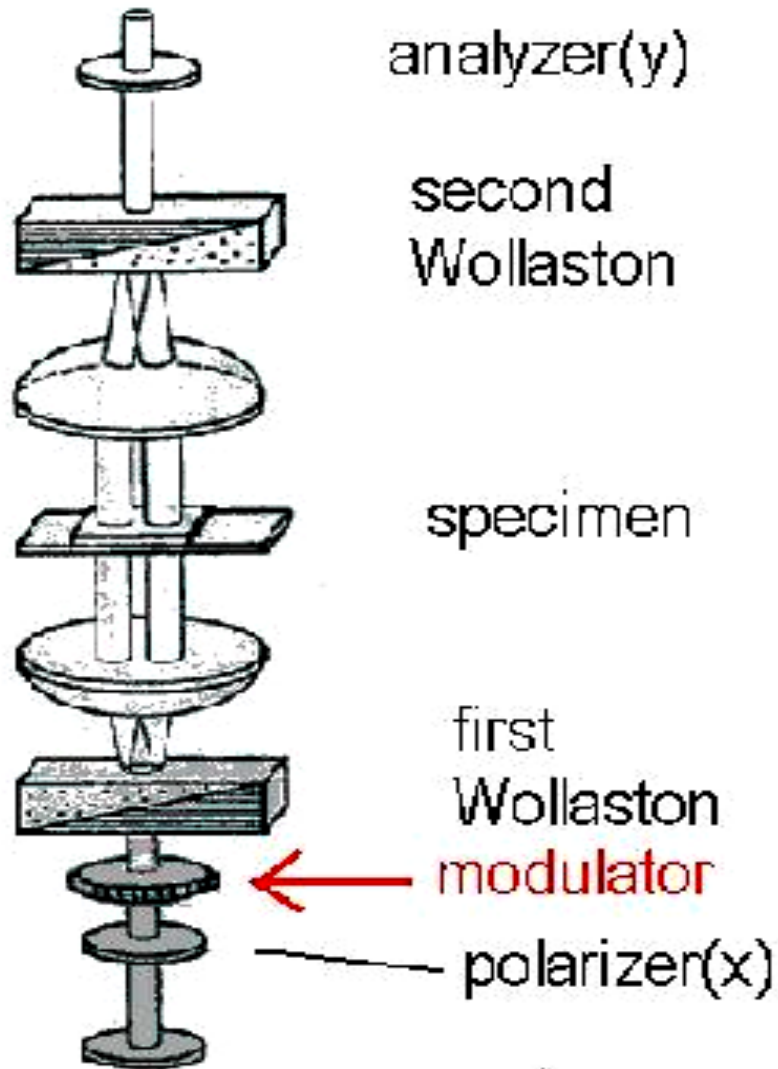
# Wavefronts in DIC Microscopy



Differential **phase shift** of paired waves produces elliptically polarized light that can partially pass through the analyzer

Figure 7

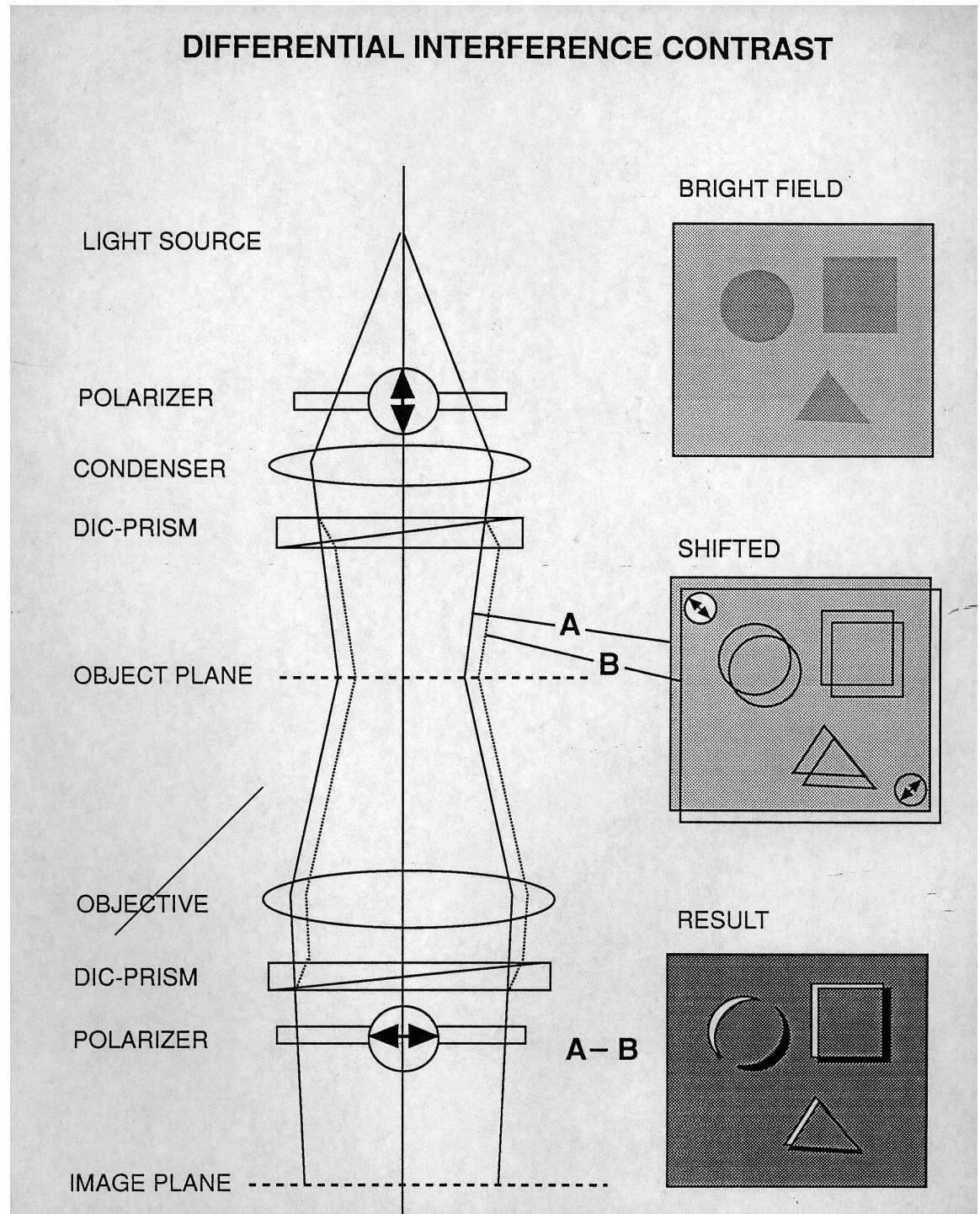
(a) (b) (c) Phase Specimen

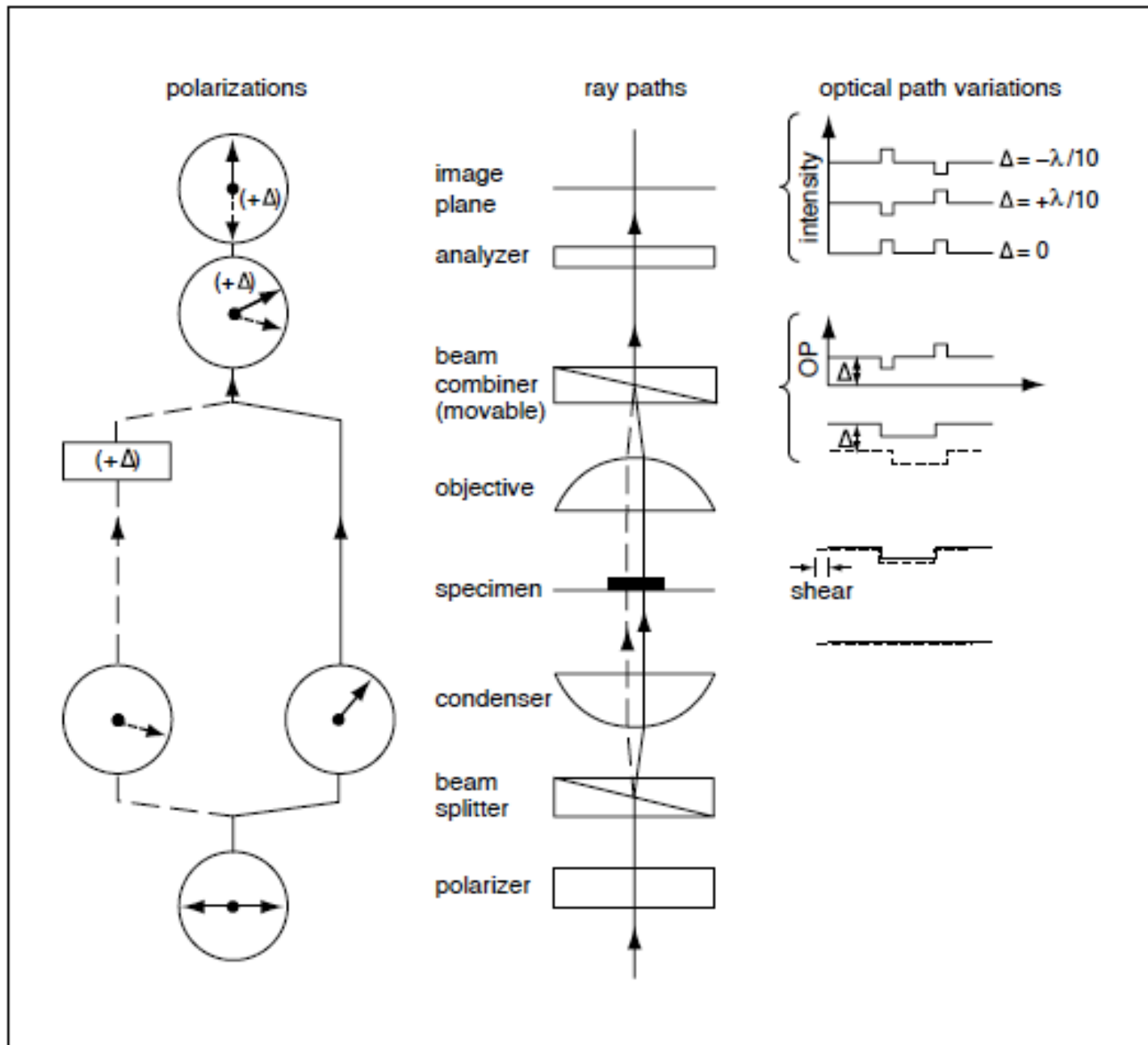


Holzwarth, Webb, Kubinski, and Allen,  
*J. Microscopy*, p249-254 (1997)

# Nomarski's Differential Interference Contrast (DIC):

Interference between right and left handed circularly polarized and slightly SHIFTED in space images.

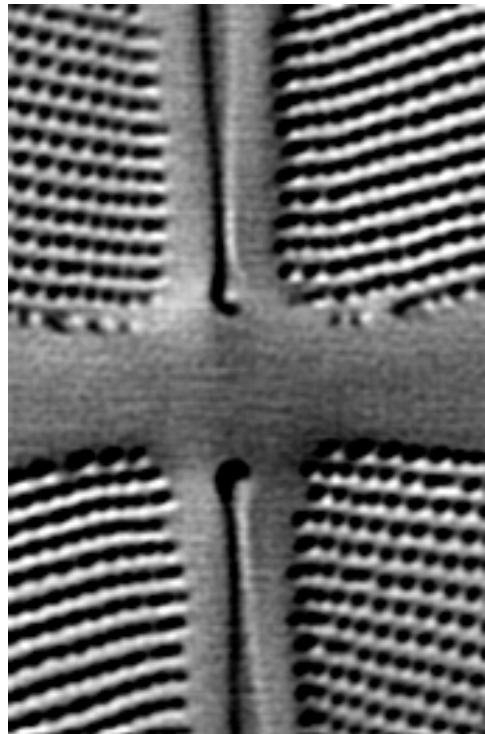




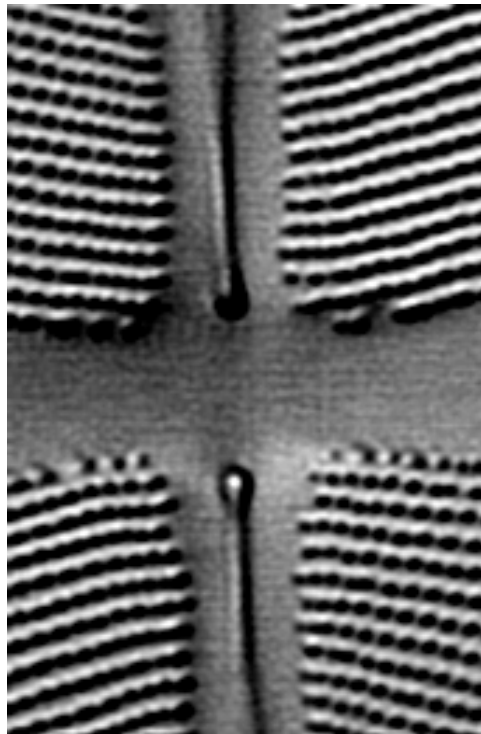
**Figure 4.1.7** The optical system for DIC microscopy. From Salmon and Tran (1998), reprinted with permission from Academic Press.



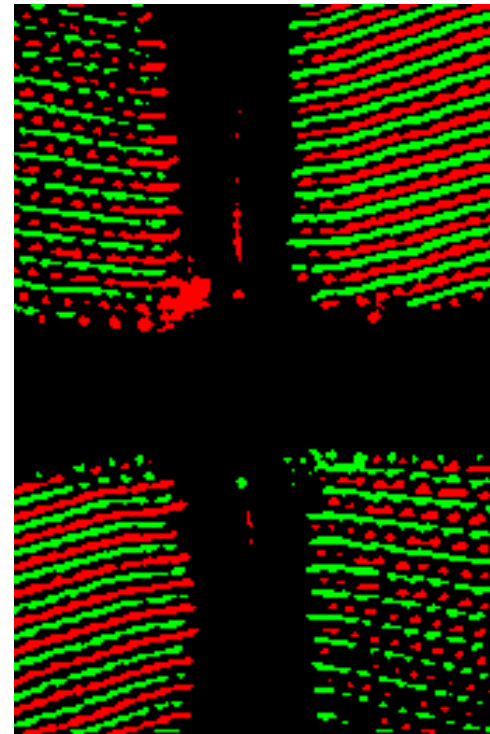
# DIC IMAGES

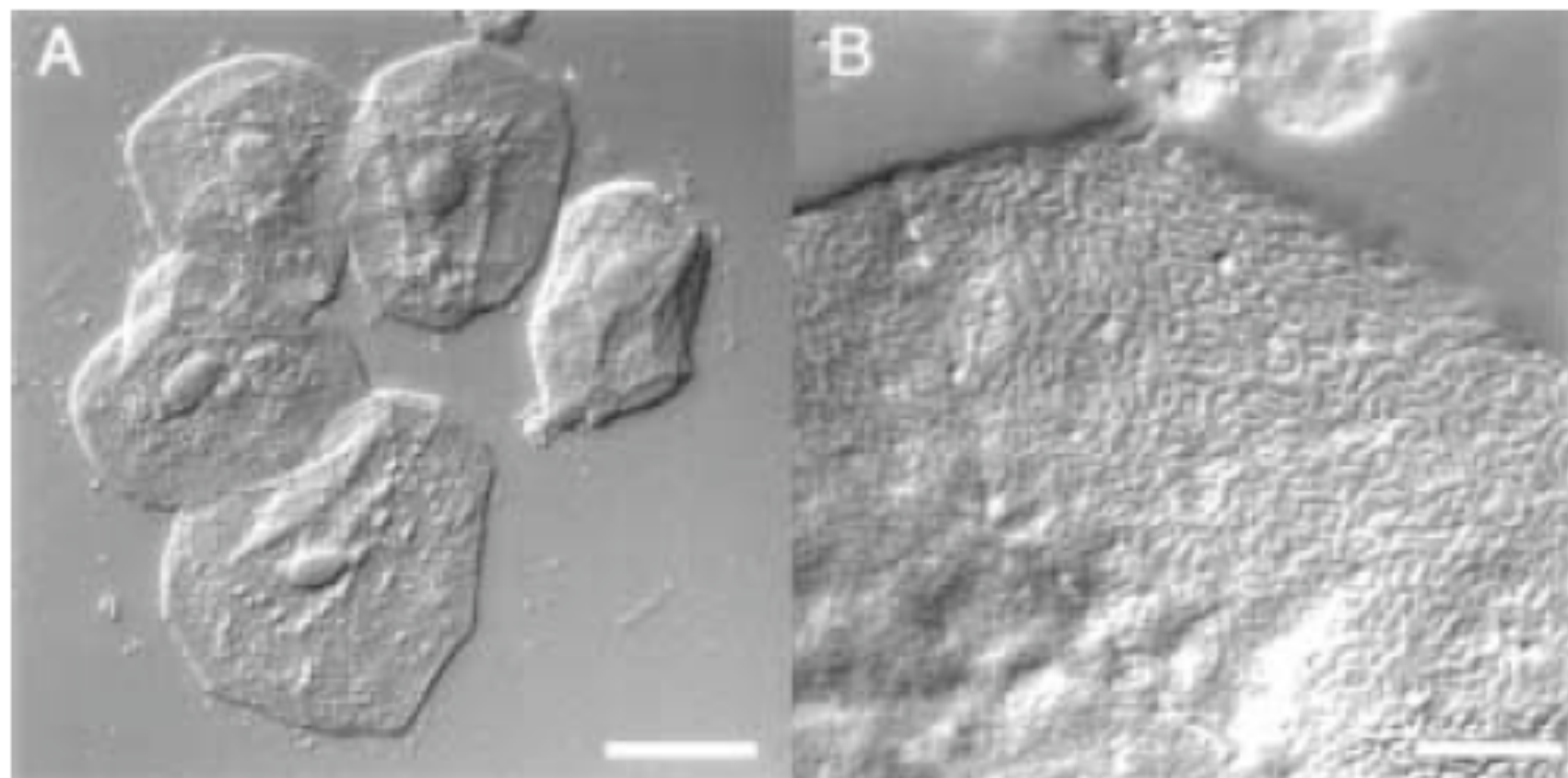


X-pol



Y-pol

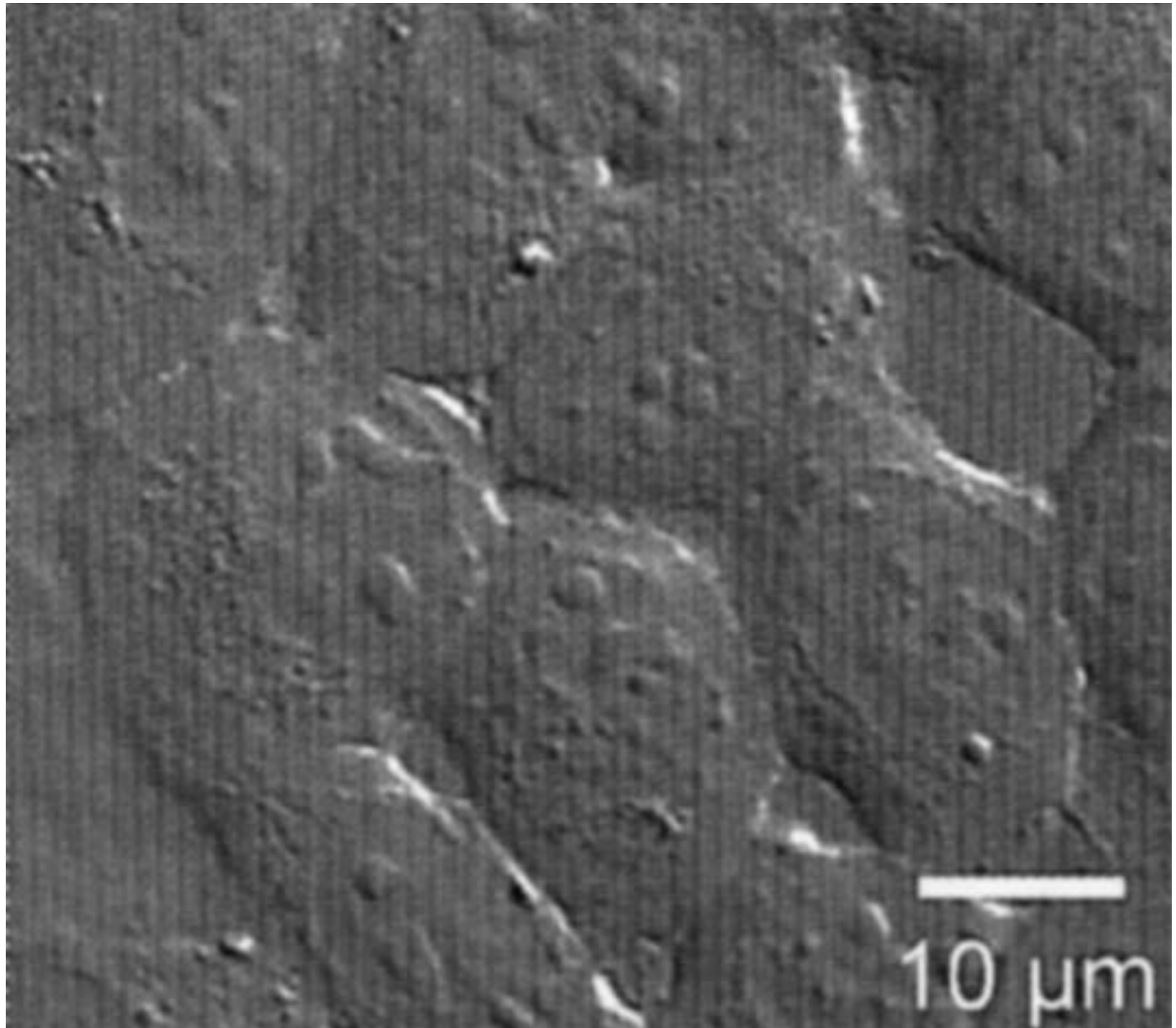




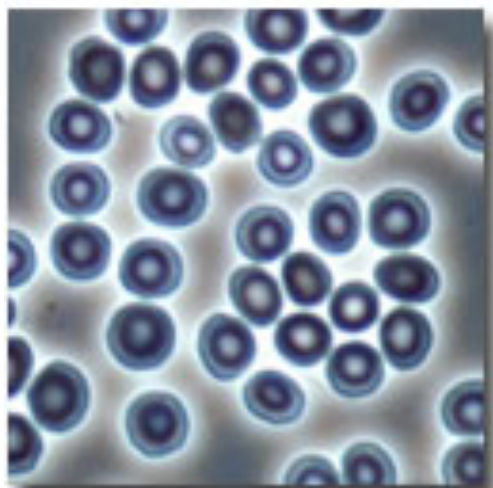
**Figure 4.1.6** DIC images of a human cheek cell test specimen. (A) Low magnification of cheek cell preparation with a 20 $\times$  objective. Bar = 20  $\mu\text{m}$ . (B) High-resolution image of the surface of the cell at the top of (A) using a 60 $\times$ /(NA = 1.4) Plan Apochromat objective and matching condenser illumination. The ridges on the cell surface are often diffraction limited in width. Bar = 5  $\mu\text{m}$ . From Salmon and Tran (1998), reprinted with permission from Academic Press.



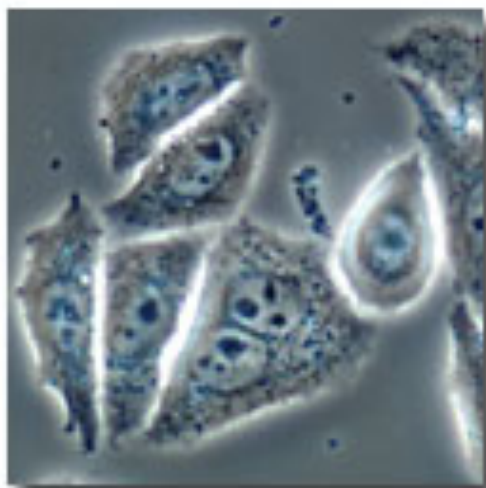
**DIC  
image  
of  
cells**



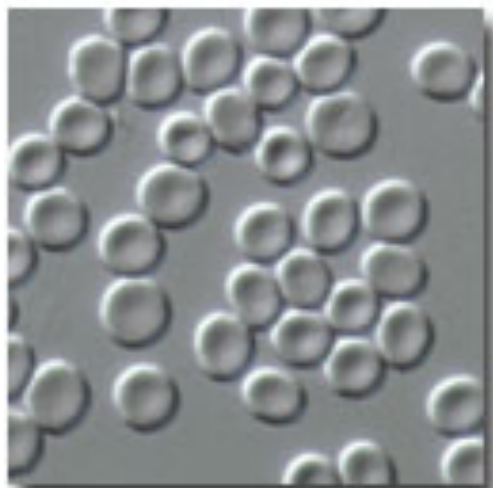
## Halos in Phase Contrast and DIC Microscopy



(a)



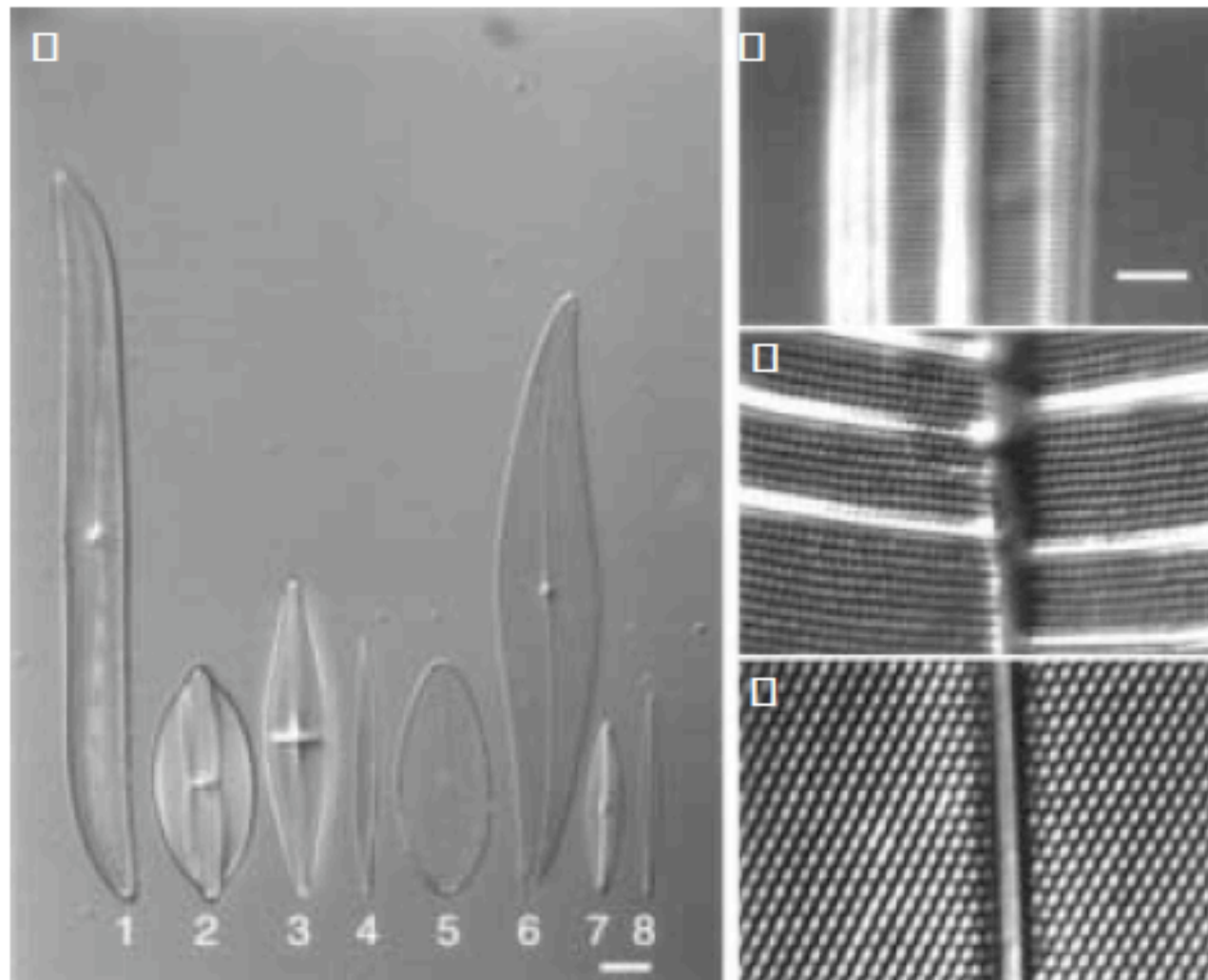
(c)



(b)



(d)



**Figure 4.1.8** (A) The diatom test plate. The rows of pores are spaced in the silica shell by  $\sim 0.25 \mu\text{m}$  in *Amphipleura pellucida* (panel B; also number 8 on panel A),  $0.41 \mu\text{m}$  in *Surrella gemma* (panel C; also number 5 on panel A), and  $0.62 \mu\text{m}$  in *Pleurasigma angulatum* (panel D; also number 6 on panel A). Bar: panel A,  $10 \mu\text{m}$ ; panels B, C, and D,  $2.5 \mu\text{m}$ . From Salmon and Tran (1998), reprinted with permission from Academic Press.

# Differential Interference Contrast Microscope Configuration

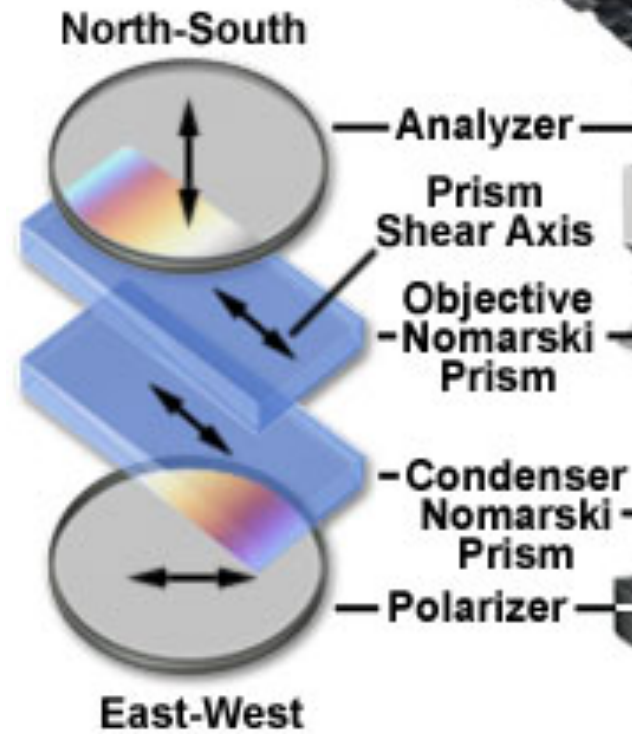


Figure 1

# Olympus Digital BX61 Motorized Fluorescence and DIC Microscope



# Bi-Refraction in Calcite Crystals

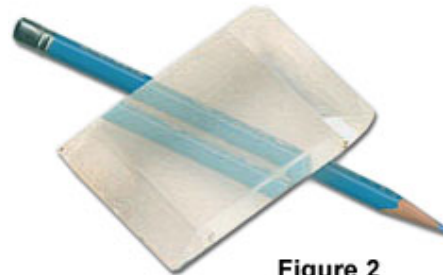
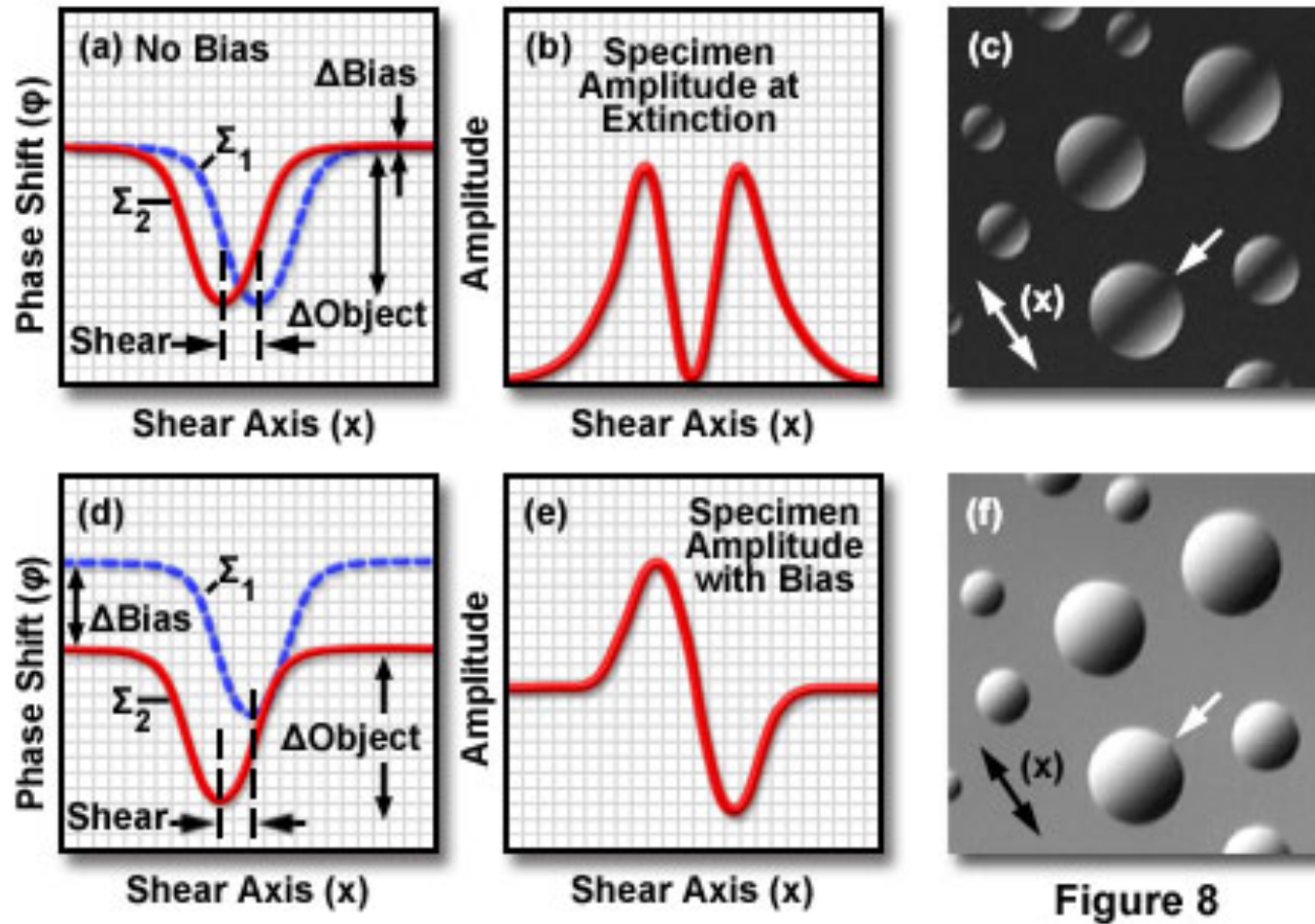


Figure 2



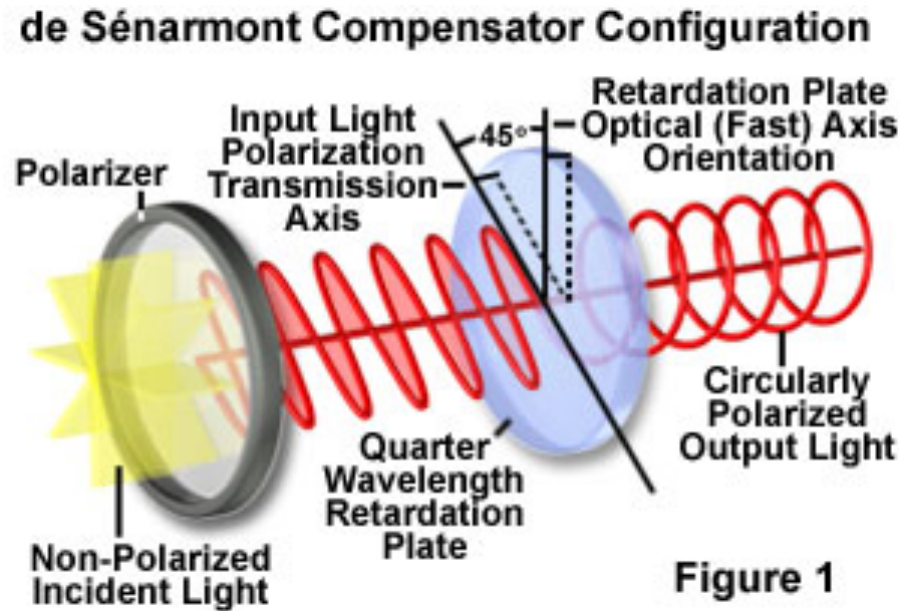
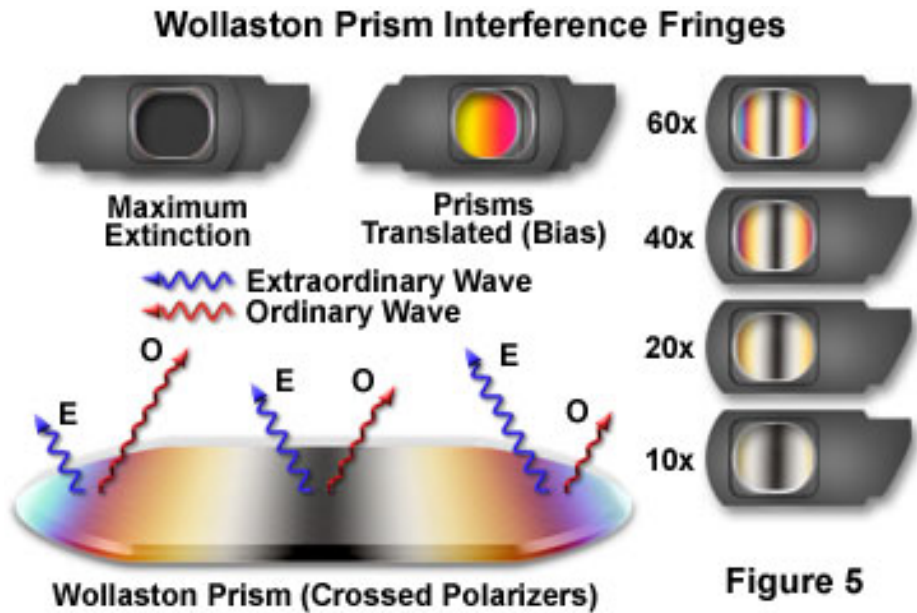
# Role of Bias in DIC

DIC Image Plane Wavefront Interference



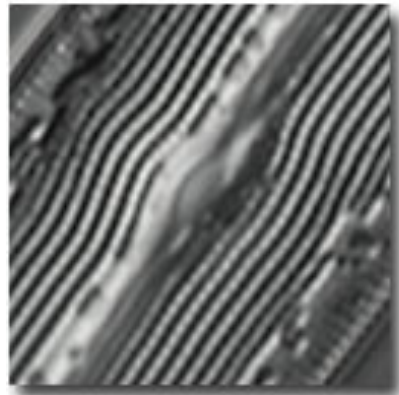
# Ways to introduce bias in DIC

## 1. Translate Prisms relative to one another

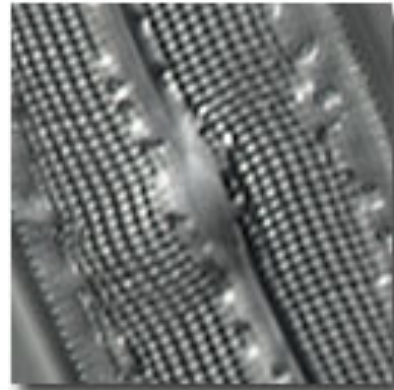


## 2. Rotate polarizer (in conjunction with wave retardation plate)

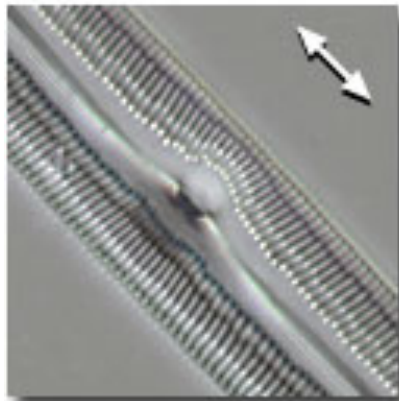
Because of directional contrast, DIC is sensitive to specimen orientation



(a)



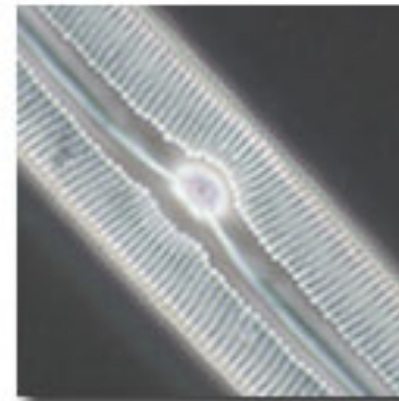
(b)



(a)



(b)



(c)

**DIC but not phase is orientation-dependent**



# Phase better than DIC for birefringent samples

Birefringent Specimens in Phase Contrast and DIC

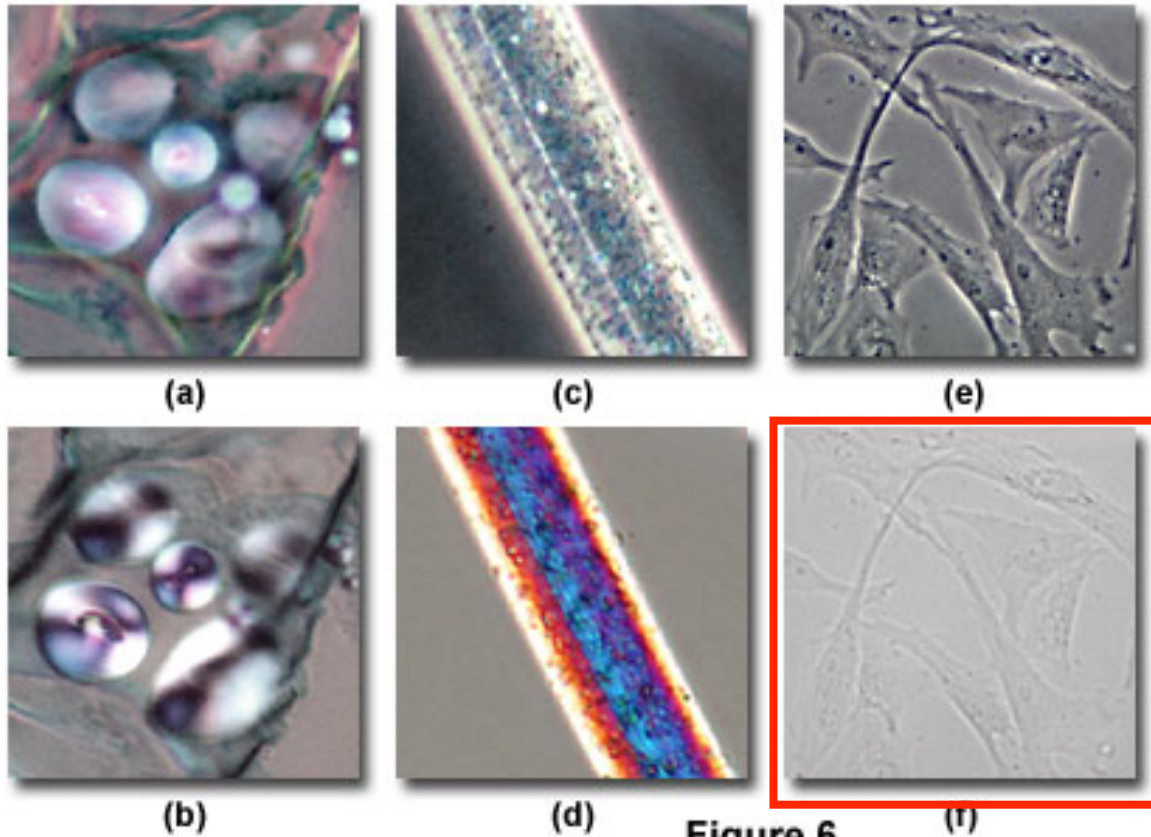
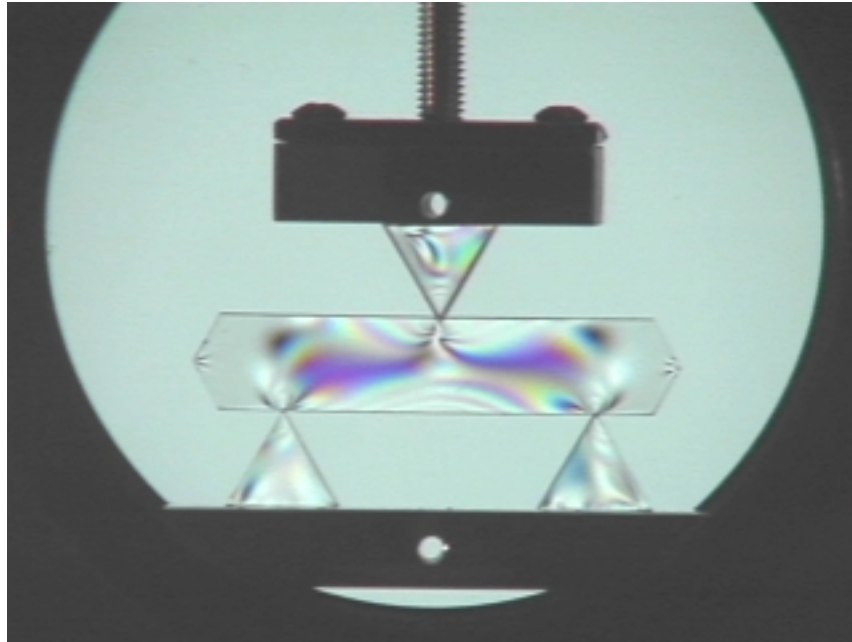


Figure 6

DIC not compatible with birefringent samples (can't plate cells on or cover cells with plastic).

DIC is not working well in plastic dishes

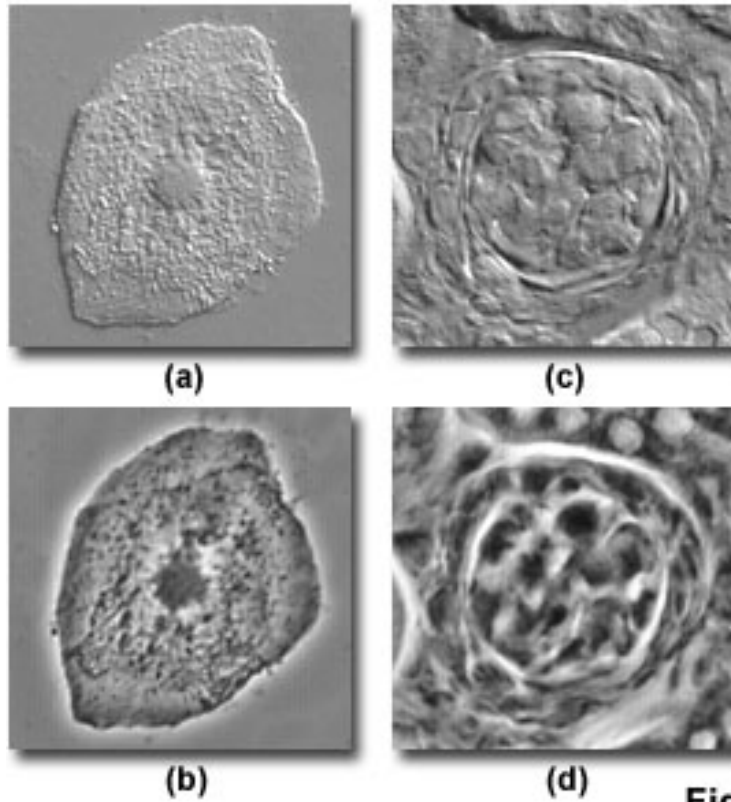


## Comparison of Phase Contrast and DIC

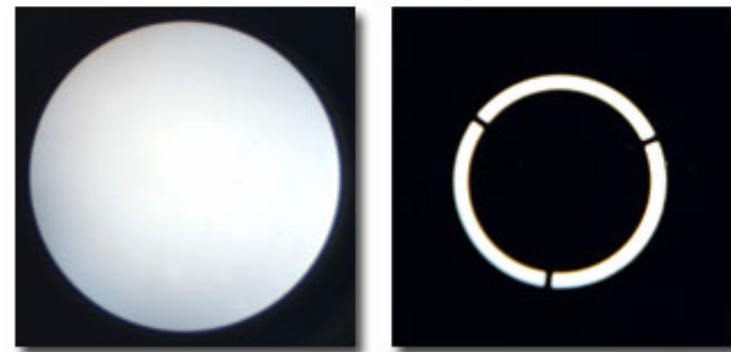
	<b>DIC</b>	<b>Phase Contrast</b>
Sensitive to sample orientation	yes	no
Thick samples/optical sectioning	good	poor
Birefringent samples	poor	good

# DIC gives superior lateral and axial resolution

Transparent Specimens in Phase Contrast and DIC



Microscope Apertures in DIC and Phase Contrast

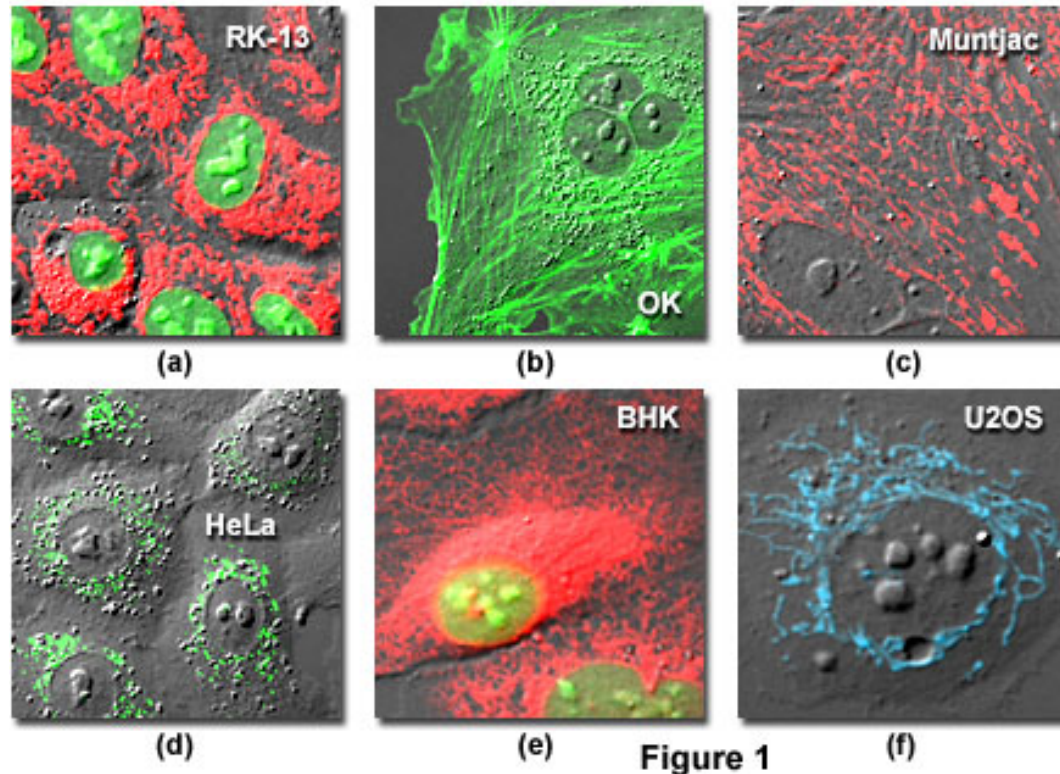


Figur

examine effect of closing down condenser aperture on ability to do optical sectioning (*C. elegans*)

# Phase Contrast and DIC often used in conjunction with fluorescence microscopy

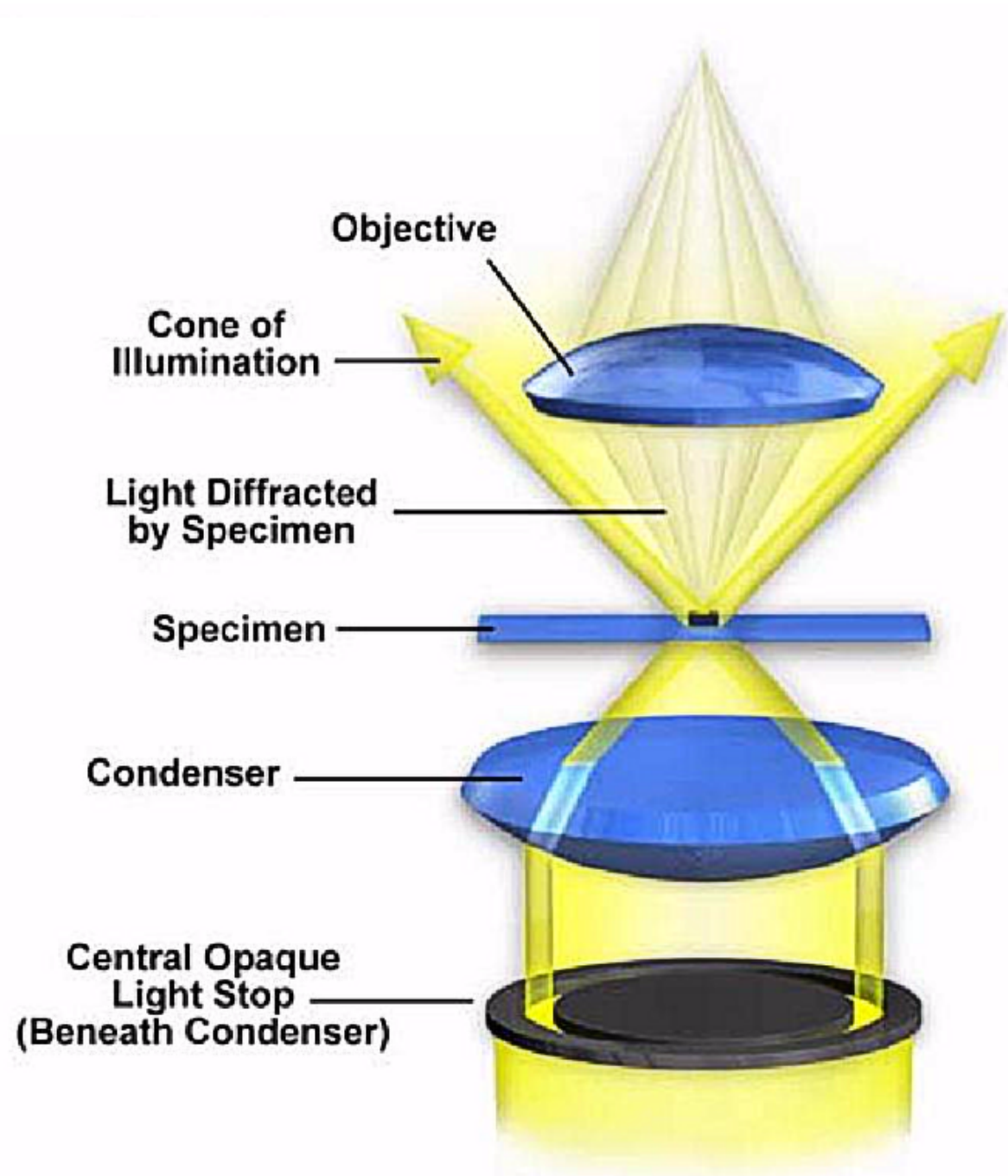
Live-Cell Imaging with Fluorescent Proteins and DIC



To provide cellular or organismal reference.  
Phase and DIC are much more general (and less toxic  
detection tools than fluorescence.



# DARKFIELD IMAGING





# DARKFIELD IMAGES

Radiolarian in Brightfield and Darkfield Illumination

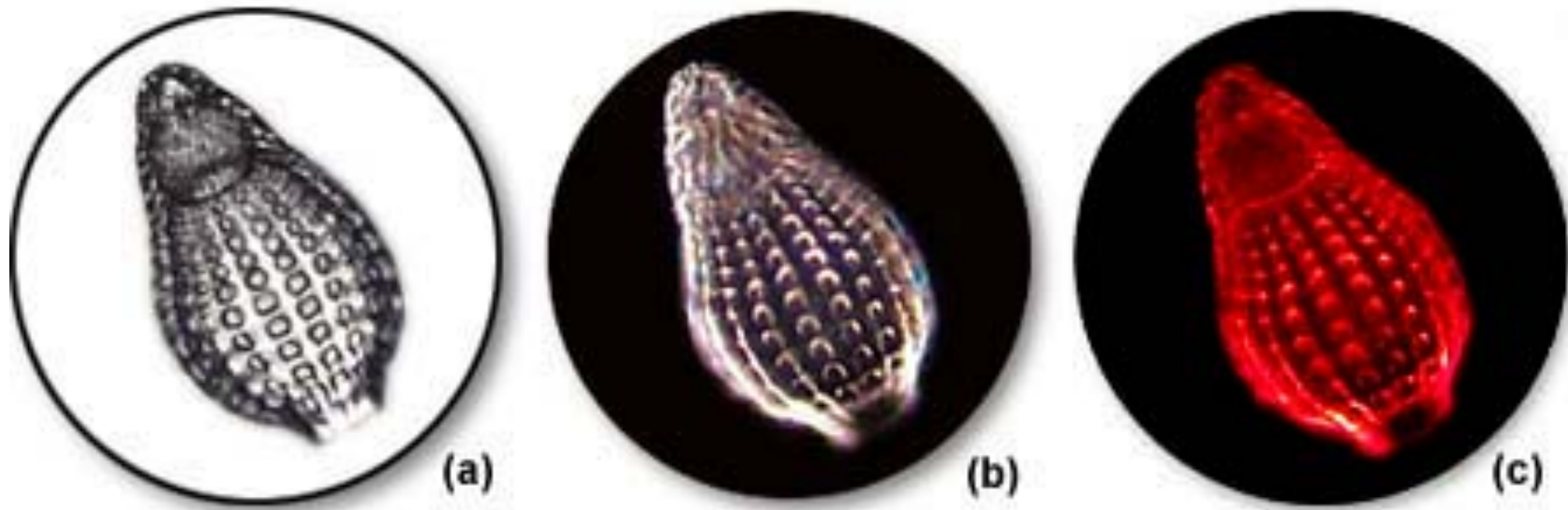


Figure 2

Radiolarian in Brightfield and Darkfield Illumination

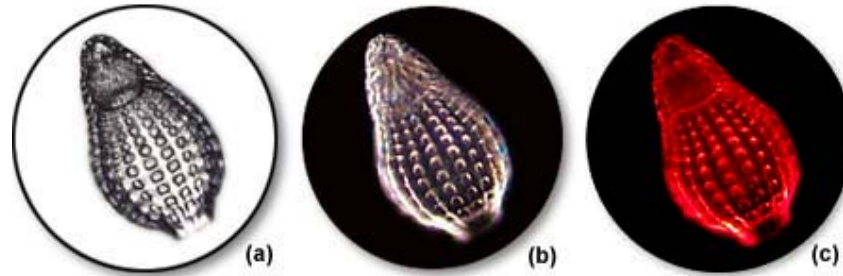
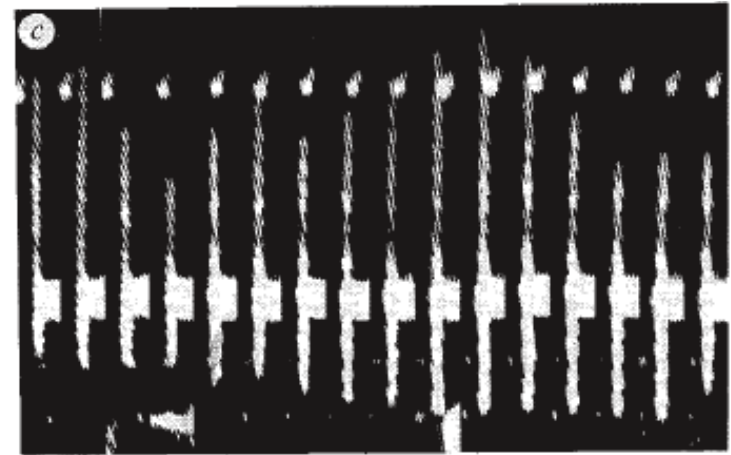


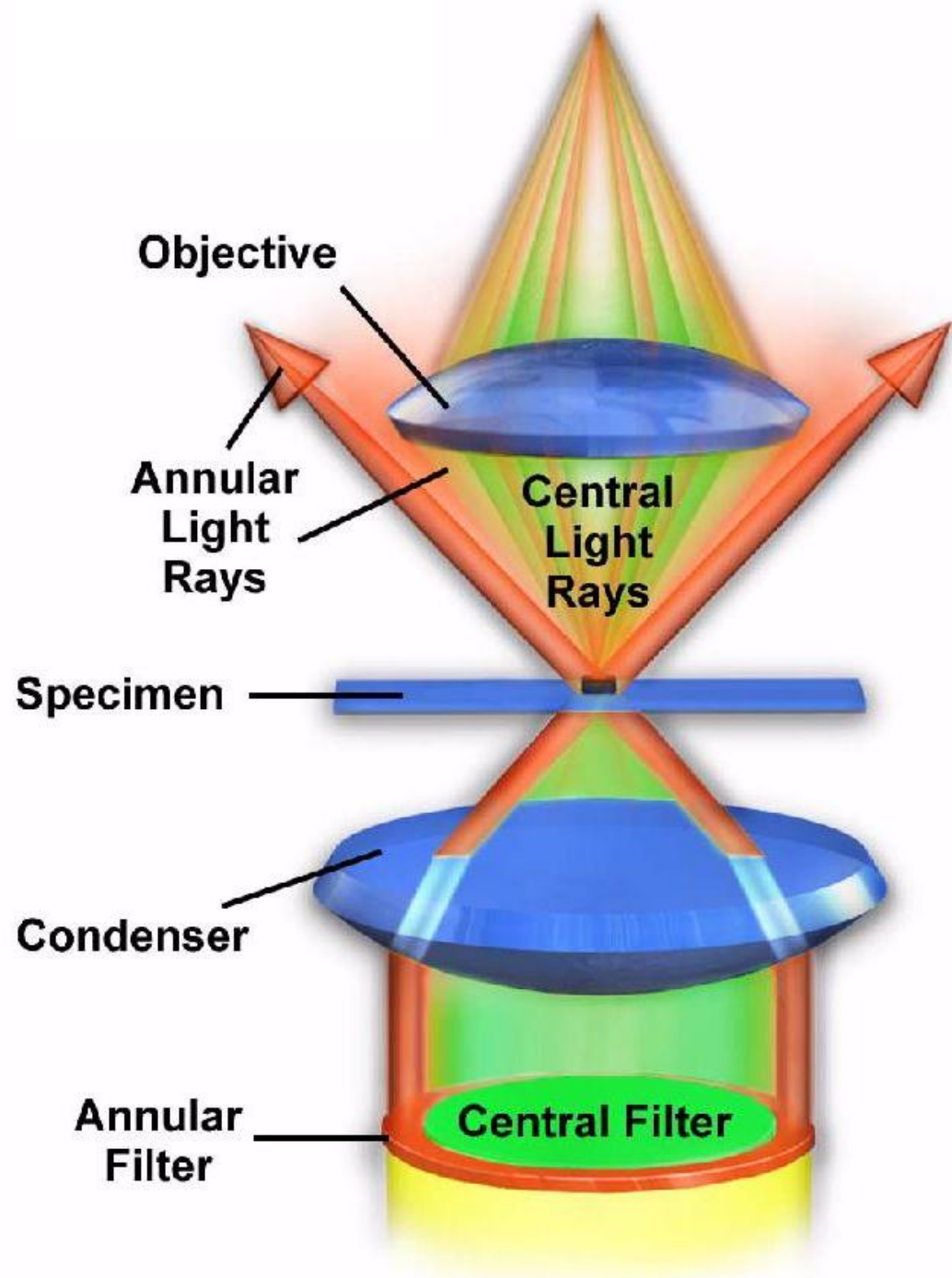
Figure 2



First direct visualization of microtubule dynamic instability

- Darkfield good for imaging unstained microorganisms,
- even sub-resolution objects such as flagella (20nm diameter) visible with darkfield.
- not good for internal structure
- Dust on sample, optics, bubbles in oil are not tolerated with this technique

# RHEINBERG ILLUMINATION



# RHEINBERG IMAGE



**(a) Brightfield**



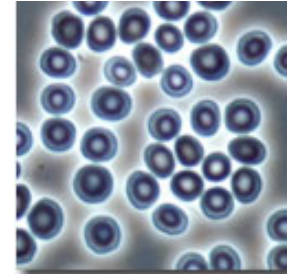
**(b) Darkfield  
Figure 5**



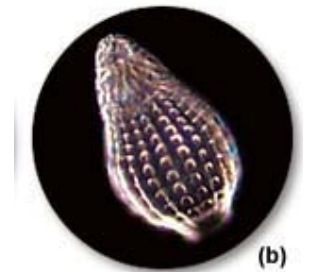
**(c) Rheinberg**

Review:

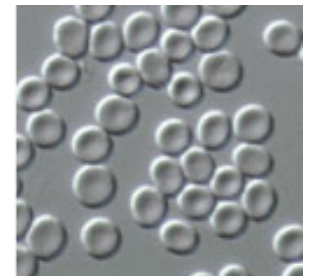
**Phase**-- converts optical path length into contrast



**Darkfield**-- images only diffracted light



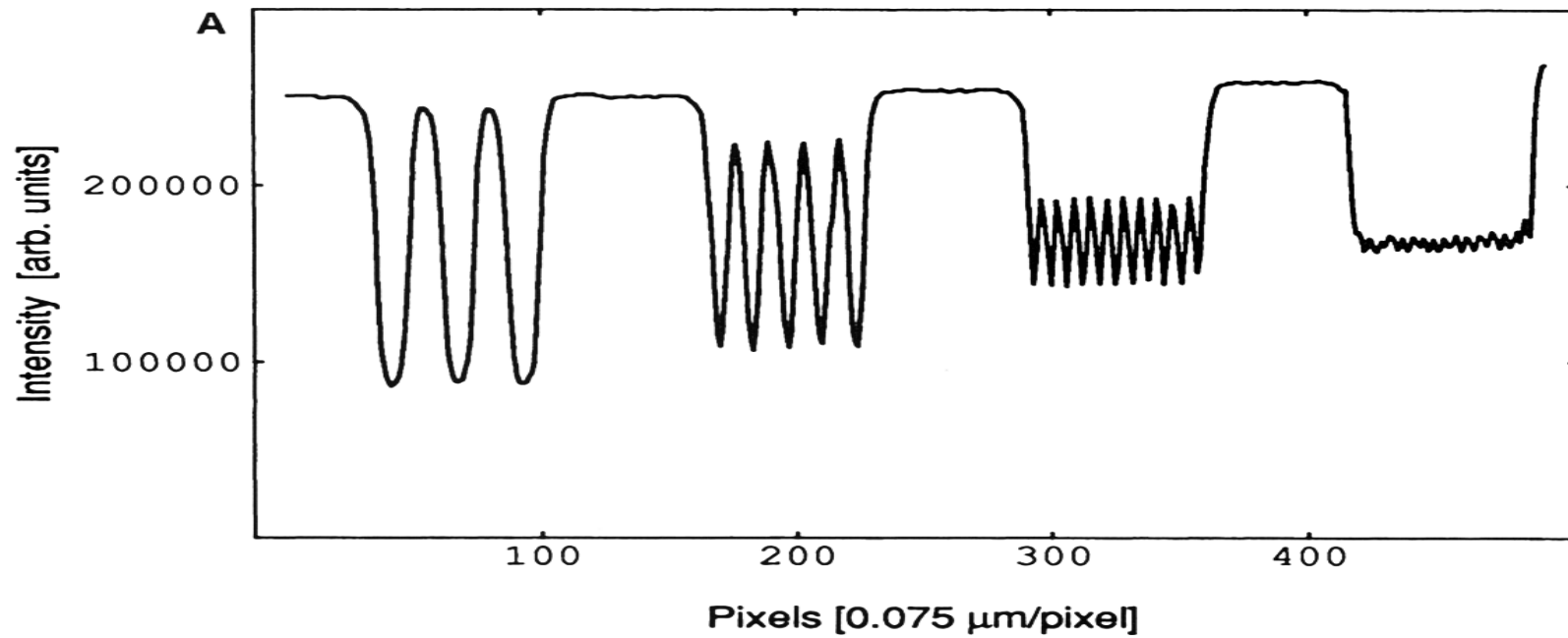
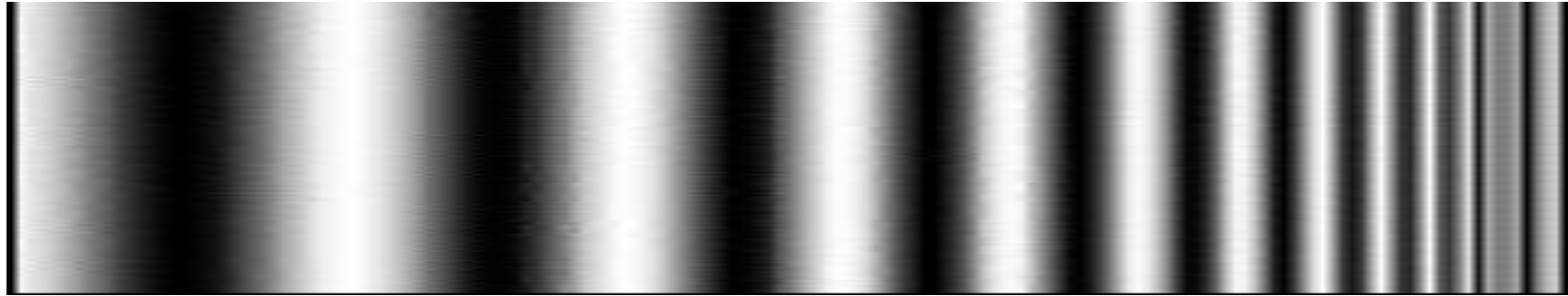
**DIC**-- contrasts region of sample with local differences in optical path length



**Polarization**-- converts polarity information into contrast,  
only works with birefringent samples  
(polymers, some crystals)

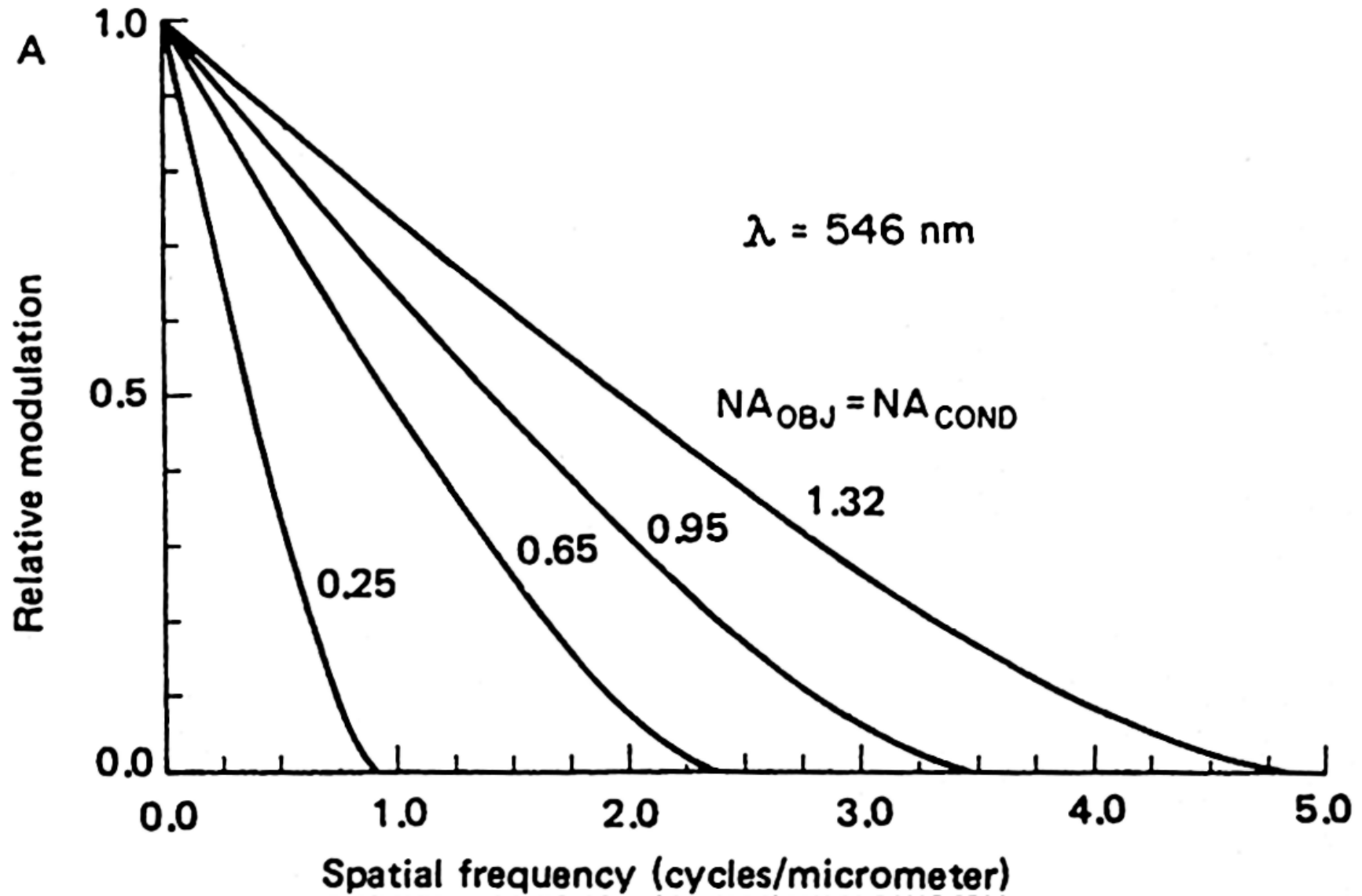


# CONTRAST and MTF

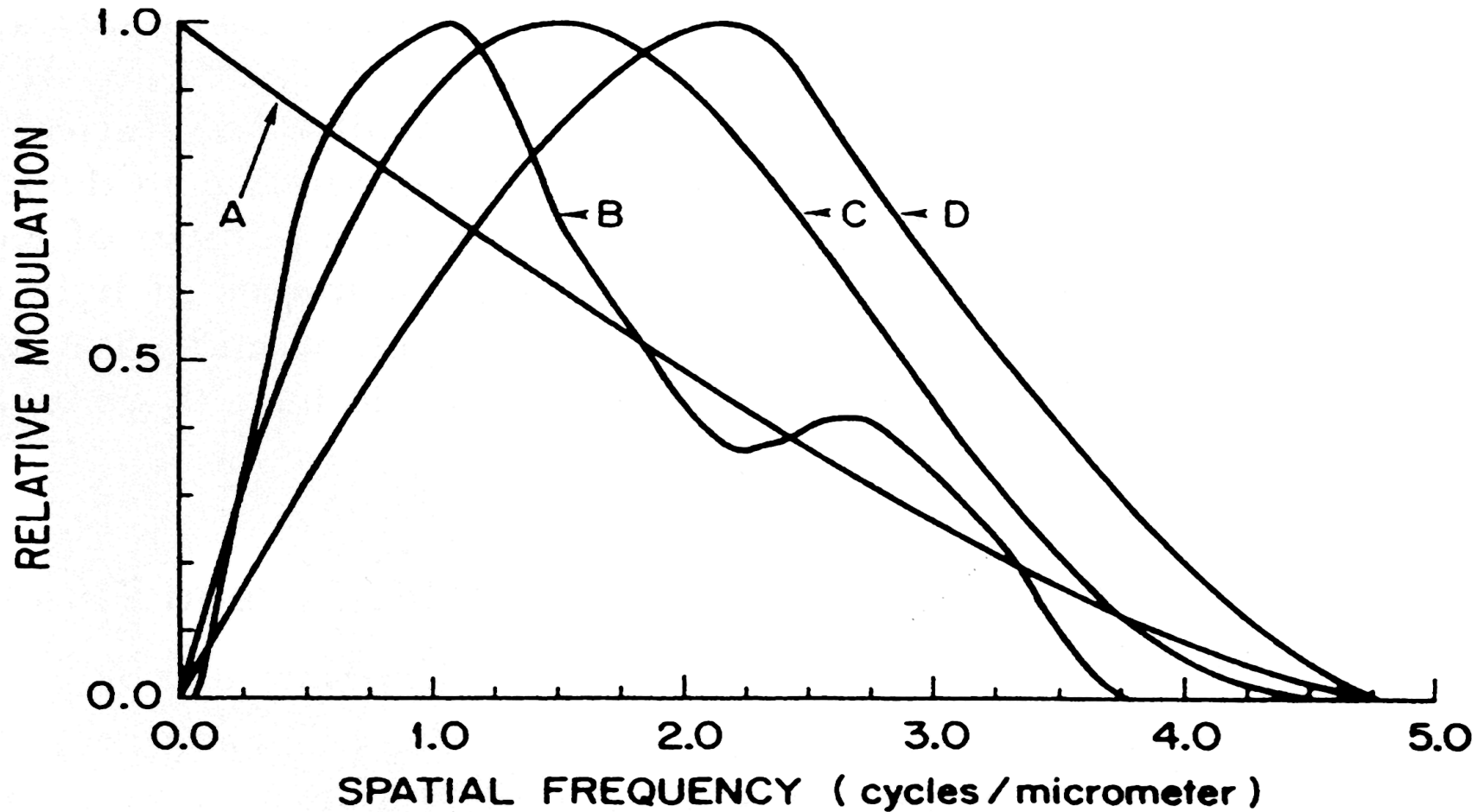




# MTF



# MTF WITH CONTRAST GENERATION



# OTHER CONTRAST GENERATION METHODS

- Polarization
- Hoffman modulation/Oblique Illumination
- Interference
- Fluorescence
- QPM (DIC/phase contrast using three BF images).

# TAKEHOME MESSAGES

- Numerical aperture determines resolution
- Empty magnification is bad
- **Contrast generation often lowers resolution, but it is usually worth it**
- Keep dirt off of the image planes
- Use ND filters to adjust illumination intensity

## **Phase microscopy**

MicroscopyU

microscopyu.com

## **DIC microscopy**

<http://micro.magnet.fsu.edu/primer/techniques/dic/dicintro.html>

Ted Salmon

(Phase and Nomarski alignment handout)